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An examination of anomalously low column ozone in the Southern Hemisphere midlatitudes during 1997

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1. Introduction

[2] During the past two decades the distribution of various stratospheric trace gases has been closely monitored in order to understand and quantify the relative importance of anthropogenic versus natural processes in affecting the spatial and temporal evolution of the ozone layer [WMO, 1999]. Here we examine the role of one of the most striking natural processes in the atmosphere - the quasi-biennial oscillation (QBO) - in producing the anomalously low ozone values observed during 1997 in the Southern Hemisphere (SH).

[3] During 1997, anomalously low column ozone abundance was reported over various locations in the SH, including record low events over Lauder, New Zealand (45°S, 170°E) in August [Brinksma et al., 1998]. Connor et al.'s [1999] analysis shows that below average ozone levels occurred throughout the SH during 1997, particularly during the winter and spring seasons. The mechanisms responsible for these strikingly low ozone values remain unclear. The findings described below, however, suggest that the QBO may have played an important role in these anomalously low ozone values.

2. Ozone Observations

[4] Two independent, complementary data sets are used to construct the ozone distributions in the SH for individual and multiyear periods. One data set is from the Total Ozone Mapping Spectrometer ( TOMS), which provides information on the total column ozone (TCO) distribution. The other data set is from the Upper Atmosphere Research Satellite (UARS) Halogen Occultation Experiment (HALOE), which provides information on ozone concentration at specific levels between 100 hPa (~16 km) and 0.01 hPa (~80 km). The HALOE data can be vertically integrated between these levels to yield information on the column ozone abundance. The HALOE column ozone and TOMS TCO can then be compared for structural consistency.

[5] Figure 1 shows the monthly-mean-column ozone abundance during 20°S and 40°S based on data from TOMS and HALOE. Consider first the TOMS data. TOMS shows the middle latitude TCO during 1997 to be ~10–25 DU below the long-term mean, values that are significantly lower than any year on record. During July and August the TCO was more than 10 DU below the previously recorded lowest values of 1998 and 1999. Inspection of daily TOMS fields between 20°S and 40°S indicates that the low monthly means were primarily due to consistently low daily TCO, not from brief, extreme low TCO events. The largest negative TCO anomalies during 1997 are between 20°S and 40°S; poleward of 40°S the negative TCO anomalies monotonically approach zero by 60°S.

[6] Figure 1 also shows the UARS HALOE column ozone abundance between 100 hPa and 1 hPa and between 20°S and 40°S averaged for the period 1992–1999; 1997 also was separately compiled for comparison with the 1992–1999 HALOE climatology. We have used Randel's et al. [1998] monthly climatology of HALOE Version 18 data. Due to the satellite-observing pattern, observations for February, November, and December between 20°S and 40°S are missing. The HALOE column ozone abundance was calculated by summing the vertical ozone profiles between 100 hPa and 1 hPa. Because HALOE does not measure ozone concentrations in the troposphere, i.e., below 100 hPa, the tropospheric component of column ozone is not accounted for, which results in the HALOE calculated column ozone being ~40–50 DU below the TOMS measurements. However, the spatial structures of the HALOE calculated column ozone and the TOMS TCO are in good agreement. Moreover, like the TOMS data, the HALOE data shows 1997 column ozone abundance to be significantly (~10–25 DU) below the HALOE climatological average. The generally good agreement between the HALOE and TOMS column ozone (spatial) fields provides confidence for using the HALOE profiles to identify where the low ozone concentrations exist in relation to the entire ozone column.

[7] A comparison of HALOE ozone profiles between 1992 and 1999 indicates that below 30 km, where the ratio of dynamical to photochemical time scales is very small [Nathan and Li, 1991], the 1997 ozone concentrations were generally below the climatological concentrations. For example, 1997 HALOE ozone concentrations in the lower stratosphere averaged between 20°S and 40°S from June through August were nearly 20% lower than the climatological concentrations. Similar results also were observed throughout the winter and spring months between 20°S and 50°S. Because the
midlatitude ozone anomalies are most pronounced in the dynamically controlled lower stratosphere, we focus attention on the dynamical mechanism(s) that contributed to the 1997 low ozone anomalies by comparing 1997 and climatological residual circulation statistics.

3. Residual Circulation

[8] The residual circulation is a useful diagnostic for understanding large-scale meridional transport in the stratosphere and thus is used here to investigate ozone variability in the lower stratosphere during 1997. Following Rosenlof [1995], the Transformed Eulerian Mean (TEM) residual circulation (v*, w*) is calculated using the thermodynamic energy and mass continuity equations, where v* and w* represent, respectively, the TEM meridional and vertical wind components. Following Rosenfield et al. [1997], a climatology of monthly-mean residual circulation fields was constructed using 1992–1999 diabatic heating rates calculated from United Kingdom Meteorological Office (UKMO) temperature analyses.

[9] The structure of the residual circulation, which is affected in large part by planetary wave variability [Li et al., 1995; Nathan et al., 2000], generally shows weak upward motion in the Tropics and strong downward motion in the winter hemisphere midlatitudes. Although the 1997 and climatological residual circulations have similar large-scale structures, there are some important differences, which, as explained below, contribute to the 1997 ozone anomalies.

[10] Figure 2 shows the June–July climatological average of the zonal-mean ozone tendency (xic) that is due solely to the residual circulation. The contour interval is 0.02 ppmv/month, where dashed contours denote negative tendencies and the thick line denotes the zero contour. Vectors denote the components of the residual circulation.

[11] To better understand the role of dynamical variability and transport in affecting the 1997 ozone anomaly distribution, we construct a xic anomaly field that is due to advection by the 1997 residual circulation. Because there are uncertainties associated with calculating ozone gradients from the limited 1997 HALOE data, we calculated the 1997 values of xic using the HALOE climatological distribution of ozone, a procedure that produces smoother fields without altering our conclusions. The 1997 distribution of xic was then subtracted from the climatological xic field, resulting in a zonal mean, ozone tendency anomaly field. The corresponding column ozone anomaly field was then obtained by vertically integrating xic between 15 km and 30 km.

[12] Figure 3 shows the column ozone anomaly field that results from the difference between the 1997 and climatological residual circulations. Negative ozone tendencies are evident during April...
through August between 20°S and 55°S, with a maximum of ~8.3 DU/month near 35°S during late June. These negative tendencies, which account for about half of the observed anomaly, are primarily due to a weaker residual circulation in the subtropics and middle latitudes during 1997 compared with other years. The following section examines the connection between the tropical QBO and the 1997 ozone anomaly distribution.

4. The QBO During 1997

The QBO is an important source of tracer variability in both the Tropics and midlatitudes [e.g. O'Sullivan and Dunkerton, 1997; Cordero and Nathan, 2000]. The relationship between the QBO and tropical tracers is relatively well understood. The relationship between the QBO and midlatitude tracers, however, is less well understood, though evidence suggests that the seasonal cycle plays an important role in this relationship. Briefly, the seasonal cycle modulates the QBO, which in turn affects the extratropical wave fluxes [Kinnersley and Tung, 1998] and the residual circulation [Tung and Yang, 1994], both of which combine to affect tracer gradients. There also is evidence suggesting that the extratropical QBO signal is an enhancement of the subtropical QBO signal, which may extend into the middle latitudes by the horizontal advection of zonal momentum into the winter hemisphere [Jones et al., 1998; Kinnersley, 1999].

Figure 4 shows a time series of zonally averaged zonal winds at the equator constructed from the UARS High Resolution Doppler Imager (HRDI). During early 1997, the descending westerly phase of the QBO is apparent near 25 km altitude. As explained by Plumb and Bell [1982] and shown schematically in their Figure 1, as the westerlies descend, the associated downward motion brings higher ozone concentrations to lower altitudes thus producing positive ozone anomalies in the lower tropical stratosphere. In the subtropics there is upward motion that brings lower ozone concentrations to higher altitudes thus producing negative ozone anomalies there.

The meridional structure of 1997 column ozone variations for the March and June/July time periods is shown in Figure 5 using both TOMS and HALOE observations. Because the column ozone is concentrated in the lower stratosphere, it is intimately connected to the QBO and its variations. During March in the Tropics, there are large positive ozone anomalies equatorward of 20°S and 10°N in both the TOMS and HALOE data. The positive ozone anomalies in the Tropics are accompanied by negative anomalies in both the Northern Hemisphere (NH) subtropics and Southern Hemisphere (SH) midlatitudes. By June/July, the positive ozone anomalies in the Tropics are accompanied by large negative ozone anomalies between 15°S and 60°S, whereas in the NH, negative ozone anomalies remain in the subtropics. Thus the structure and timing of the extratropical ozone anomalies suggest a strong link with the tropical QBO.

For example, from late 1994 to early 1995, large positive ozone anomalies (not shown) associated with strong QBO westerly wind shears (WWS) were observed in the Tropics. Although the magnitude of the 1994/1995 tropical ozone anomalies is similar to 1997 values, the 1994/1995 midlatitude response is very weak. The primary difference between the 1994/1995 and 1997 time periods is the timing of the maximum QBO wind shears. During 1994/1995, the WWS are maximized between September and November, while during 1997, the WWS are maximized between February and April. During 1995, the WWS occurred too early to produce a large midlatitude response in the SH, while in 1997, the QBO and returning wintertime circulation were timed to produce a large midlatitude response.

5. Conclusions

During 1997 column ozone abundance in the Southern Hemisphere midlatitudes was lower than previously recorded. The lowest monthly averaged column ozone values occurred between 20°S and 50°S during May through September. Observations from HALOE indicate that most of the anomalously low ozone values
occurred in the lower stratosphere, a region controlled by dynamical rather than chemical processes.


[A19] The meridional transport and column ozone variations during 1997 are mutually consistent and indicative of a QBO connection. For example, during winter 1997, positive (negative) ozone anomalies are observed between 0° and 20°S (20°S and 60°S), which is consistent with modeling studies of QBO-induced circulation anomalies [Jones et al., 1998; Kinnersley, 1999]. Although planetary wave variability may have contributed to the 1997 ozone anomalies, we note that the 1997 planetary wave amplitudes calculated from NCEP analyses do not appear to be anomalous. Thus the extratropical extension of the QBO, particularly the timing of the westerly phase, appears to play the primary role in producing the 1997 ozone anomalies.

[A20] Based on analysis of TOMS and HALOE ozone data sets and the analysis of residual circulation statistics, we conclude that anomalously low ozone events in the mid-latitudes will be favored when the westerly phase of the QBO occurs early in the calendar year, as it did in 1997.

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