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A Morphological Study of *Eriogonum nortonii* (Polygonaceae) and Implications for its Biogeography

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A MORPHOLOGICAL STUDY OF *ERIOGONUM NORTONII*
(POLYGONACEAE) AND IMPLICATIONS FOR ITS BIOGEOGRAPHY

A Thesis

Presented to

The Faculty of the Department of Biological Sciences

San José State University

In Partial Fulfillment

of the Requirements for the Degree

Master of Science

by

Lisa Deree Morton

May 2012

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The Designated Thesis Committee Approves the Thesis Titled

A MORPHOLOGICAL STUDY OF *ERIOGONUM NORTONII*
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by

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May 2012

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ABSTRACT

A MORPHOLOGICAL STUDY OF *ERIOGONUM NORTONII* (POLYGONACEAE) AND IMPLICATIONS FOR ITS BIOGEOGRAPHY

by Lisa Deree Morton

Morphological characters, phenology, and abiotic parameters were measured to determine whether divergence has occurred between populations of *Eriogonum nortonii* E. Greene on the east and west sides of the Salinas Valley. Morphological variability was demonstrated across all populations but not between populations on opposite sides of the valley. Investigations into present and paleoenvironmental factors as well as dispersal factors suggest recent episodes of long distance dispersal were responsible for the disjunct distribution of *E. nortonii* populations.

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LIST OF ABBREVIATIONS

CCDA	California Climate Data Archive
CIMIS	California Irrigation Management Information System
DC	Drought coefficient
ESRI	Environmental Systems Research Institute
GLM	General linear model
GPS	Global positioning system
HHSVRA	Hollister Hills State Vehicular Recreation Area
HNHR	Hastings Natural History Reservation
ka	Thousand years
Ma	Million years
NORM	Normalized
NVF	Neenach Volcanic Formation
PCRP	Palo Corona Regional Park
PNM	Pinnacles National Monument
PVF	Pinnacles Volcanic Formation
SAF	San Andreas fault
SE	Standard error
SRTM	Shuttle Radar Topography Mission
TCP	Toro County Park
USGS	United States Geological Survey

INTRODUCTION

Taxonomy

Eriogonum Michx. (Polygonaceae), or wild buckwheat, is one of the largest genera in the North American flora. Most of the approximately 250 species of *Eriogonum* occur in arid, isolated regions of the American west and southwest. However, they are also found in Canada, Alaska, northern Mexico, and parts of the eastern United States (Reveal 2005).

Eriogonum is separated into eight subgenera that represent three lines of evolutionary development. The second line of development diverged between the late Miocene to early Pliocene (8 – 5 Ma) from an extinct line and is represented by the subgenera *Eucycla*, *Oligogonum*, *Eriogonum*, and *Pterogonum* (Reveal 1969b, 1978; Shields and Reveal 1988).

The third line of development diverged from *Eucycla* and is represented by the subgenera *Oregonium*, *Ganysma*, and *Micrantha* (Reveal 1969b, 1978; Shields and Reveal 1988). The subgenus *Oregonium* diverged in the southern California Coast Ranges around the late Pliocene (3 – 2 Ma), which was also the driest part of the Tertiary (Reveal 1978). *Oregonium* is comprised entirely of annuals (Reveal 1969b). Separation of species in *Oregonium* generally occurs by use of minor character distinctions or, commonly, geographic location (Reveal 1969b, 1978).

Eriogonum Michx. subg. *Oregonium* (S. Watson) Green *nortonii* E. Greene, (Polygonaceae), or Pinnacles wild buckwheat (Greene 1892; Fig. 1),

was reduced by Stokes (1936) to the subspecies level under *Eriogonum vimineum* Douglas ex Bentham subsp. *nortonii* (Greene) S. Stokes. Reveal (1969b) later re-established *E. nortonii* as a distinct species.



FIG. 1. *Eriogonum nortonii*. Photo courtesy Dr. Rod Myatt.

Eriogonum nortonii is an erect annual with \pm ascending red, glabrous stems ranging in height from 0.5 – 20.0 cm. Both basal and cauline leaves are red to greenish-red, 0.5 – 1.5 cm wide, with round to reniform, wavy margined blades that are adaxially glabrous to puberulent and abaxially white-tomentose. The cymose inflorescence is subtended by a glabrous involucre having eight

teeth, which is further subtended by glabrous bracts 1 – 2 mm long. Flowers are 1 – 2 mm in diameter, and perianths are deep pink to white. Each flower produces a single, light brown, glabrous achene, which typically falls from the parent plant with the calyx intact (Reveal 1969b; Hickman 1993). The flowering period has been observed as early as February and as late as September, but primarily occurs March through June.

Ecology

Eriogonum nortonii is a rare species restricted to the Monterey and San Benito County Coast Ranges, California (Fig. 2). Populations occur in the Gabilan, Sierra de Salinas, and Santa Lucia Ranges between 300 and 1000 meters in elevation.

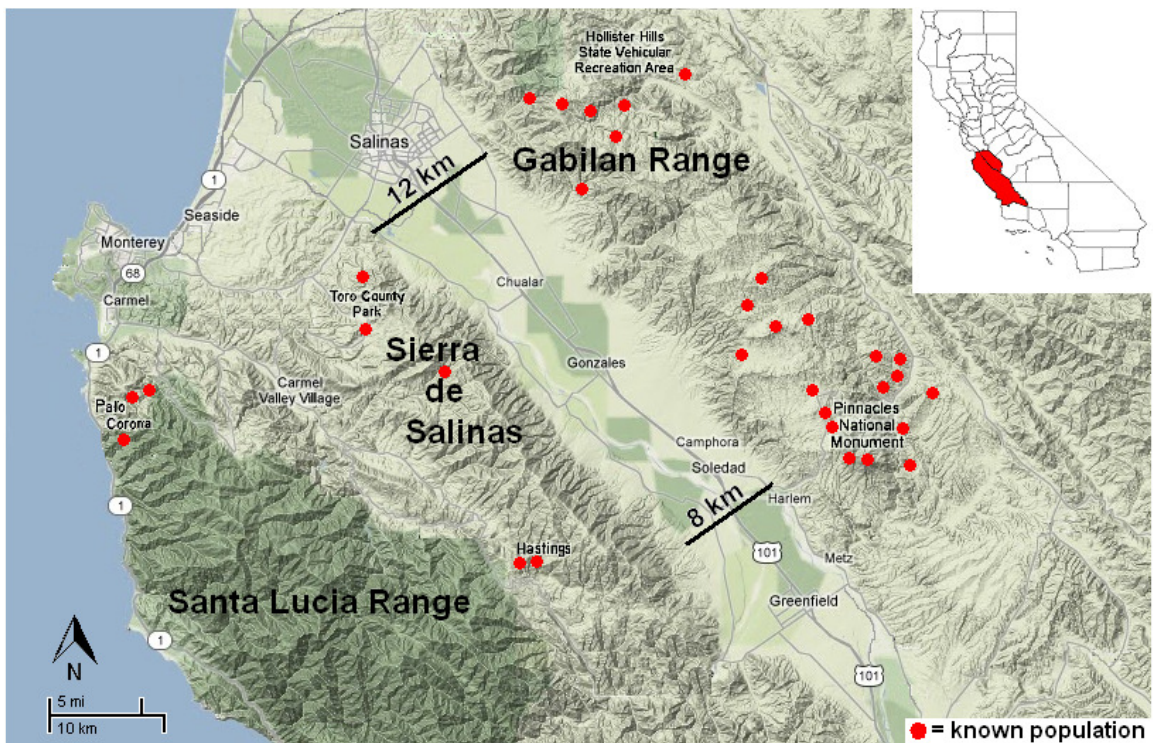


FIG. 2. Range of *E. nortonii*. Known populations (circle). Map data © Google, INEGI 2012.

The northern Salinas Valley is a sedimentary basin (Kilkenny 1948) between 12 km and 8 km wide that separates eastern populations of *E. nortonii* from western populations. Populations in the Gabilan Range, east of the Salinas Valley, occur where climate is more variable and has a wider range of extremes. Populations in the northern Sierra de Salinas and Santa Lucia Ranges, west of the Salinas Valley occur where the maritime climate is more moderate.

Eriogonum nortonii occurs in open pockets of chaparral; rarely do individuals occur under the shelter of adjacent shrubs (Fig. 3). The soils are generally shallow and gravelly.



FIG. 3. Shrub interspaces in chaparral habitat at Pinnacles National Monument. Photo courtesy Dr. Rod Myatt.

Population Divergence

Divergence between plant populations may occur where gene flow is limited between isolated populations or where populations occur under different environmental conditions. The separation of *E. nortonii* populations by the Salinas Valley and their occurrence in sites with different climate patterns suggest that divergence has occurred. However, other factors indicate that *E. nortonii* and its distribution are of recent origins and, thus, have not accrued the time for divergence to occur.

Stebbins and Major (1965) suggested that species with restricted distributions that are separated from their conspecifics by minor character distinctions have recently speciated. As previously mentioned, *Eriogonum nortonii* is a member of the subgenus *Oregonium*, which is comprised of member species that are morphologically very similar. In addition, most species in *Oregonium*, including *E. nortonii*, have narrow distributions, which suggests they have not had time to expand their ranges.

Moreover, there may be an association between environments of recent origin and young plant taxa (Stebbins and Major 1965). Recent changes in the topography in the northern Salinas Valley have occurred within the last two million years (Christensen 1965; Page et al. 1998; Ducea et al. 2003). The Mediterranean climate regime in the northern Salinas Valley and the chaparral associations where *E. nortonii* occurs may also be relatively youthful (~ 2 Ma – 10 ka; Axelrod 1981).

Additionally, the range expansion of small annuals like *E. nortonii* was likely made possible by the range expansion of surrounding xeric shrubland as climate became more arid. Given the relatively recent origins of the present climate regime and consequent changes to a more xeric flora, it is likely that the occurrence of *E. nortonii* on opposite sides of the Salinas Valley is also recent. Thus, the possibility that divergence between populations on opposite sides of the Salinas Valley has occurred is less likely.

The primary objective of this study was to determine whether divergence has occurred between populations of *E. nortonii* on opposite sides of the Salinas Valley through comparison of morphological features and habitat parameters. Additionally, a literature review focuses on the biogeography of *E. nortonii* by considering the paleoenvironment of *Eriogonum* as well as contemporary environmental and dispersal parameters that may have contributed to the present distribution of *E. nortonii*.

MATERIALS AND METHODS

Study Sites

A total of 14 *E. nortonii* study sites spread across five locations were sampled within the Gabilan, Sierra de Salinas, and Santa Lucia Ranges in Monterey and San Benito Counties, California (Fig. 4). Sites were selected based on the extent of *E. nortonii*'s range. At each site, abiotic factors were measured and plots were established to sample individual plant traits.

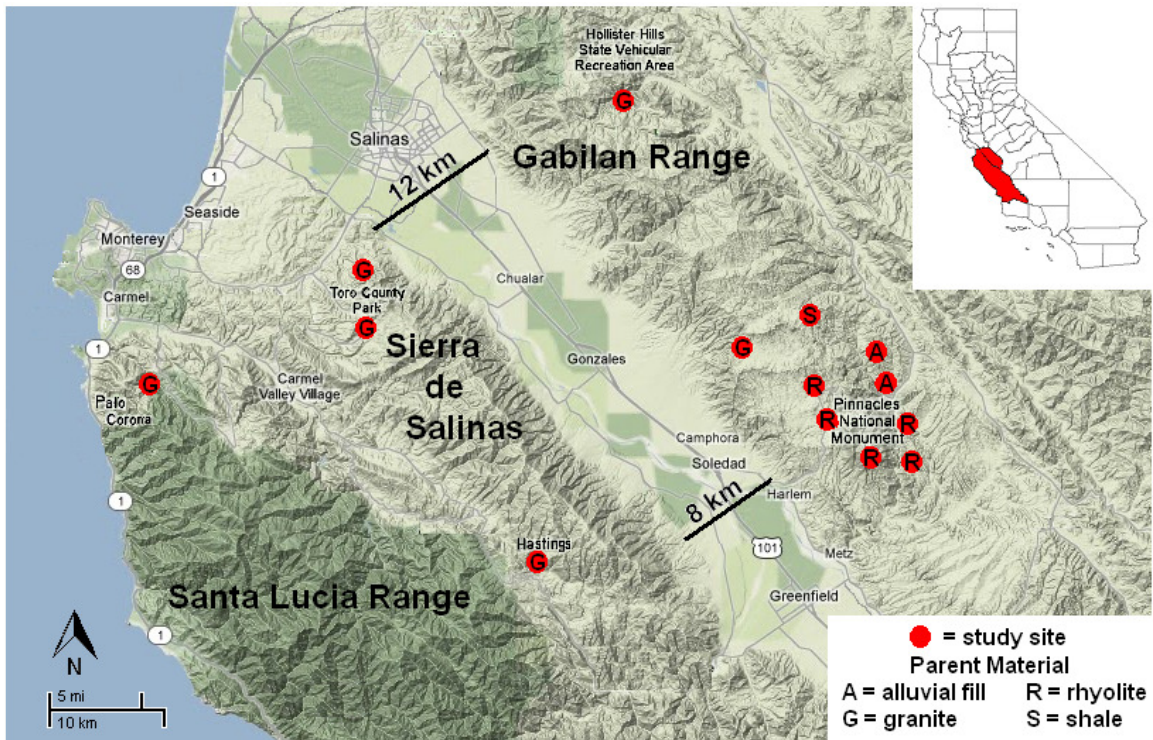


FIG. 4. Study area in Monterey and San Benito Counties (inset) with 14 study sites (circle) and associated parent material (A, G, R, S). Map data © Google, INEGI 2012.

Gabilan Range. One site was sampled at Hollister Hills State Vehicular Recreation Area (HHSVRA; 36° 47' N, 121° 25' W) located at the northern end of the Gabilan Range, 9.6 km southeast of Hollister, California. While HHSVRA is used year-round for off-road vehicle recreation, the study site is in a protected area of the park to the side of a hiking trail. Annual precipitation of 30 – 50 cm falls primarily between late October and late April. Temperatures range between lows of –8 °C and highs of 43 °C (California Irrigation Management Information System, CIMIS 2009). Soils are derived from granitic parent material (Dibblee 1975). Associated shrubs outside sampling plots included *Adenostoma*

fasciculatum Hook. & Arn. (chamise), *Salvia mellifera* E. Greene (black sage), and *Mimulus aurantiacus* Curtis (monkey flower; Table 1).

TABLE 1. PARENT MATERIAL AND DOMINANT VEGETATION AT *E. NORTONII* STUDY SITES.

<u>Study Site</u>	<u>Parent Material</u>	<u>Dominant Vegetation</u>
HHSVRA	Granite	Chamise, black sage, monkey flower
Gloria Valley	Granite	Chamise
North Border	Shale	Chamise
Chalone Creek	Fanglomerate	Chamise
Bear Creek	Fanglomerate	Chamise, buckbrush, grey pine
High Peaks	Rhyolite	Chamise
Little Pinnacles	Rhyolite	Chamise, wild buckwheat, black sage
North Chalone Peak	Rhyolite	Chamise, spike moss
South Chalone Peak	Rhyolite	Chamise
West Pinnacles	Rhyolite	Chamise, buckbrush
Toro 1	Granite	Chamise, black sage, manzanita
Toro 2	Granite	Chamise, black sage, manzanita
HNHR	Granite	Chamise, black sage
Palo Corona	Granite	Chamise, monkey flower, manzanita, coffee berry, poison-oak

A second site was sampled in Gloria Valley (36° 31' N, 121° 18' W), ~ 6.7 km west of the PNM border and ~ 13.2 km east of Gonzalez, California, and eight sites were sampled at Pinnacles National Monument (PNM; 36° 29' N, 121° 10' W) located at the southern end of the Gabilan Range, 22.5 km east of Soledad, California (Fig. 5). Average daily summer temperatures range from 10 °C in the morning to 45 °C in the afternoon. Precipitation ranges from 16 to 35 cm between December and March (California Climate Data Archive, CCDA 2008).

Gloria Valley and North Border were the two most northern sites within the Pinnacles area. Both sites occurred in chamise-dominant chaparral. Whereas the parent material at Gloria Valley was granitic, the North Border site was near Miocene marine diatomaceous shale (Matthews 1976; Soil Survey Geographic

Database, USDA 2004). Soils with this shale are extremely white and infertile. Woody plants on this soil are often widely spaced with sparse understory.

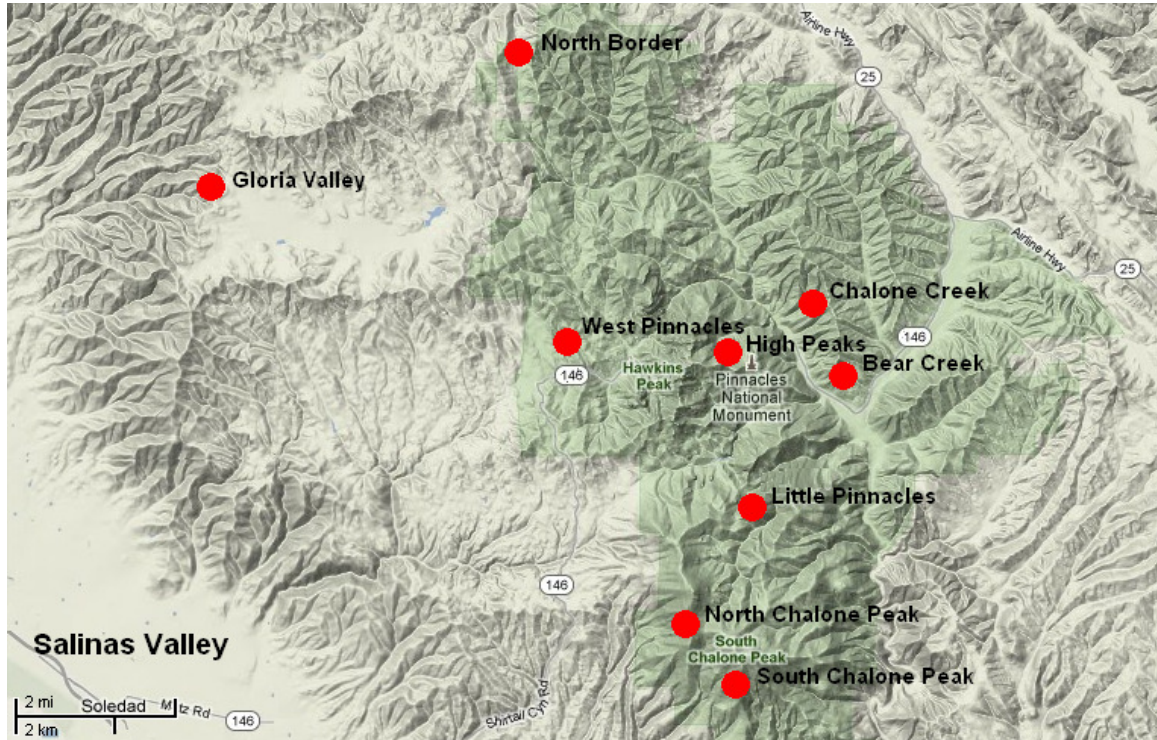


FIG. 5. Gloria Valley and Pinnacles National Monument study sites. Map data © Google, INEGI 2012.

The Chalone Creek site, dominated by chamise, lay east of the Chalone Creek on soils from Miocene-aged alluvial fan material composed primarily of granite with some volcanics (Matthews 1976; USDA 2004). Southeast of the Chalone Creek site and also on alluvial fan soils was the Bear Creek site near the intersection of Chalone and Bear Creeks. This area had chamise, *Ceanothus cuneatus* (Hook.) (buckbrush) and *Pinus sabiniana* Douglas (grey pine).

The High Peaks, Little Pinnacles Crest, North Chalone Peak, South Chalone Peak, and West Pinnacles sites were all on soils from rhyolite parent material (Matthews 1976; USDA 2004). The High Peaks site was completely surrounded by chamise. Further south, the Little Pinnacles site to the east of the North Chalone Peak Trail was in a relatively open area surrounded by chamise, *Eriogonum fasciculatum* Benth. (wild buckwheat), and black sage. The North Chalone Peak site, southwest of Little Pinnacles, was completely encircled by dense chamise for several meters on all sides. The most southerly site, South Chalone Peak, was in an open area of scree upslope from chamise with an understory of *Selaginella bigellovii* L. while the overstory at West Pinnacles was chamise and buckbrush.

Sierra de Salinas Range. Two sites were sampled at Toro County Park (TCP; 36° 35' N, 121° 41' W) located at the northern end of the Sierra de Salinas Range, 9.0 km southwest of Salinas, California on Highway 68. Both sites were at the side of trails used for hiking and mountain biking. Annual temperatures range between -2 °C and 36 °C. Annual precipitation, between 21 and 48 cm, occurs principally between November and April (CCDA 2008). Soils are derived from granitic parent material (Wagner et al. 2002), which supported associated woody taxa such as chamise, black sage, and *Arctostaphylos* sp. (manzanita) outside of sample plots.

One site was sampled at Hastings Natural History Reservation (HNHR; 36° 23' N, 121° 32' W) on the west side of the Sierra de Salinas Range within the

Carmel Valley ~ one km west of Carmel Valley Road. The *E. nortonii* population there had emerged after a prescribed burn during winter 2007. Two prior observations of *E. nortonii* were made after the Poison Oak Hill fire in 1981 and the Haystack Hill fire in 1944. Both of those burns occurred in chaparral. Only one individual of *E. nortonii* was spotted after the Poison Oak Hill burn (Griffin 1995). Annual temperatures range from -4.5 °C to 38 °C. Precipitation falls between late October and April and ranges from 28 to 65 cm (CCDA 2008). Common associated overstory taxa included chamise and black sage on granitic soils (Wagner et al. 2002).

Santa Lucia Range. One site was sampled at Palo Corona Regional Park (PCRP; 36° 29' N, 121° 54' W) on the west slope of the Santa Lucia Range in the Carmel Highlands ~ 3 km east of Highway One. Temperatures range from -3 °C to 34 °C while annual precipitation ranges from 23 to 104 cm and falls primarily between November and March (CCDA 2008). The *E. nortonii* population was in the middle of an old road that passed through maritime chaparral occurring on granitic soils (Wagner et al. 2002) and comprised of chamise, monkey flower, manzanita, *Frangula californica* (Eschsch.) A. Gray (coffee berry), and *Toxicodendron diversilobum* (Torrey & A. Gray) E. Greene (poison-oak).

Weather

Weather data (wind vectors, precipitation, air temperature, and humidity) were obtained from the CCDA and the CIMIS as daily climate measurements. Precipitation, air temperature, and humidity data are reported as ranges and monthly averages for the time period from September 2007 to August 2008. This period of weather data corresponds with a single generation of plants. The 2007 – 2008 *E. nortonii* generation is defined as extending from September 1, 2007, when fruit abscission from spring 2007 individuals was completed, to August 31, 2008, when spring 2008 individuals completed their lifecycles.

Selected climate stations were located as close to the study sites as possible (Fig. 6). The Hollister station (36° 51' N, 121° 24' W; 84 m) was located approximately 7.1 km NW of the HHSVRA site. The Pinnacles station (36° 28' N, 121° 08' W; 403 m) was located 7.9 km and 12.1 km SE of the North Border and Gloria Valley sites, respectively; 0.4 km SW of the Chalone Creek site; 5.1 km E of the West Pinnacles site; 3.0 km NW of the Bear Creek site; 3.1 km N of the Little Pinnacles site; and 2.1 km, 9.2 km and 10.2 km NE of the High Peaks, North Chalone Peak, and South Chalone Peak sites, respectively. The Fort Ord station (36° 35' N, 121° 45' W; 234 m) was located 10.1 km and 12.2 km NW of the Toro 1 and Toro 2 sites, respectively. The Hastings station (36° 23' N, 121° 33' W; 574 m) was located 1.1 km NW of the Hastings site. The Monterey station (36° 36' N, 121° 54' W; 117 m) was located 9.5 km NE of the Palo Corona site.

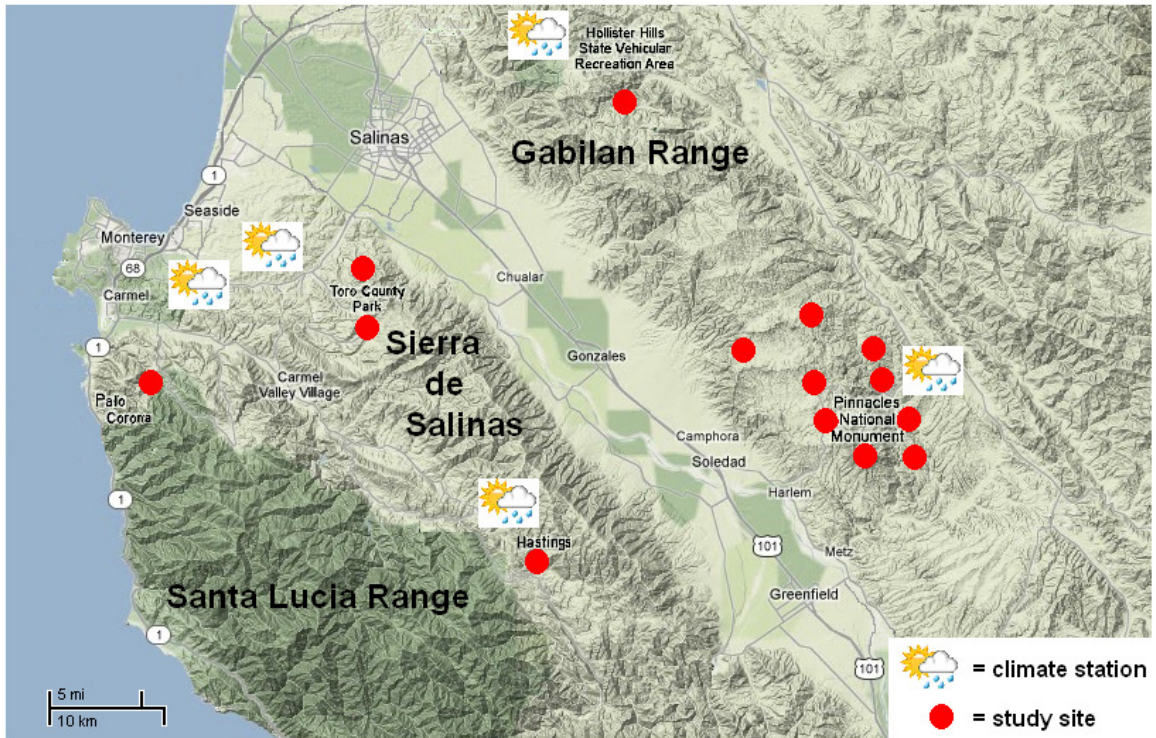


FIG. 6. Climate stations (weather image) and study sites (circle). Map data © Google, INEGI 2012.

Site and Plot Sampling

All sampling was done between April and May 2008. For each site, elevation was taken using a GPS unit (Garmin 60CSx, Garmin Ltd., Olathe, Kansas), while slope and aspect were derived from the average of 3 - 5 measurements made with a compass (Suunto MC-2, Suunto, Vantaa, Finland).

At each site, random 1 m² plots were established to sample 10% of the site area. Some sites required more plots than others. Morphological and phenological measurements were made on plants within plots. Morphological measurements included plant height, width of largest leaf, and total number of inflorescences. A simple phenological scale was utilized to describe the relative

stage of flowering for each population at the time of sampling where 1 = all buds, 2 = mixture of buds and open flowers, and 3 = all open flowers.

Statistical Analyses

Wind roses were created to model potential paths for dispersal of *E. nortonii* seed. Raw wind data were aggregated by compass direction at 45° intervals and weighted by wind speed. The resulting datasets were expressed as wind roses overlain on 8 SRTM (Shuttle Radar Topography Mission) one-arc second digital elevation datasets downloaded from the USGS Seamless Server using ARCMAP 9.2 (ESRI 2006, Redlands, CA).

Normalized (NORM) monthly averages of temperature (T), relative humidity (H), and precipitation (P) were used to compute drought coefficients (DC) where $DC = T_{NORM} + (100\% - H_{NORM}) + (100\% - P_{NORM})$.

A nested General Linear Model (GLM) analyzed climate variables (relative humidity, air temperature, and cumulative precipitation), morphological variables (largest leaf width, height, and number of inflorescences), habitat characteristics (slope, aspect, and elevation), and population density by incorporating a four-level geographic hierarchy: orientation, range, location, and population (Fig. 7).

Orientation, the most inclusive level of the hierarchy, defined the range of *E. nortonii* in terms of the location of populations relative to the Salinas Valley. Therefore, populations could be oriented either east or west of the Salinas Valley. Mountain range, the second level, classified populations based on their locations within the Gabilan, the Sierra de Salinas, or the Santa Lucia Range.

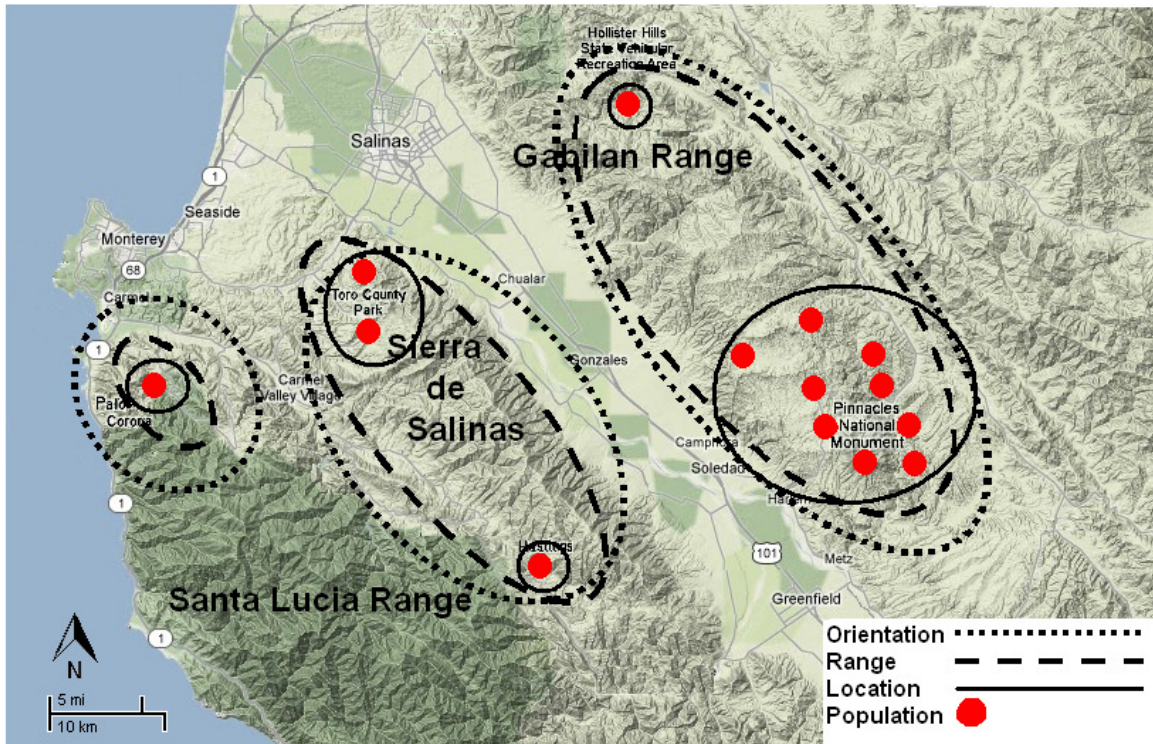


FIG. 7. Nested GLM model incorporating four geographic levels within the distribution of *E. nortonii*. Map data © Google, INEGI 2012.

Location, the third level, divided the distribution of *E. nortonii* by five distinct locations: the northern Gabilan Range represented by HHSVRA, the southern Gabilan Range represented by the Pinnacles and Gloria Valley populations, the northern Sierra de Salinas represented by the Toro County Park populations, the central Sierra de Salinas represented by the Hastings population, and the northern Santa Lucia represented by the Palo Corona population. Individual study sites, the most discrete units within the range of *E. nortonii*, formed the fourth level, population. The resultant model required the geographic levels be incorporated or “nested” within more inclusive geographic areas. As such, population was nested within location, range, and orientation; location was

nested within range and orientation; mountain range was nested within orientation.

All analyses were completed using Minitab 15 Statistical Software (Minitab Inc., State College, PA, 2006). Levene's test evaluated residuals for homogeneity of variance while the Anderson-Darling test assessed for the normal distribution of data. *Post hoc* tests on significant results ($\alpha = 0.05$) were analyzed using Tukey-Kramer Simultaneous Tests. Data that did not meet the assumptions of normality and homogeneity were transformed. A log transformation was used for leaf width, plant height, and slope. Despite transformation, relative humidity, air temperature, and precipitation failed to meet the assumptions of normality and homogeneity.

RESULTS

Weather

Wind rose models indicated variable patterns of flow across sites. Dominant ESE vectors flowed from the coast across the Salinas Valley and from the NW down the Salinas Valley from September 2007 to August 2008. The Fort Ord climate station reported a dominant eastward wind off of Monterey Bay with secondarily important NE vectors (Fig. 8). The Hollister and Pinnacles stations indicated strong southeast flows down San Benito Valley and secondary westerly winds across the Gabilan Range. The Hastings station indicated approximately equivalent east and west-flowing winds with a secondarily important southeast wind up Carmel Valley.

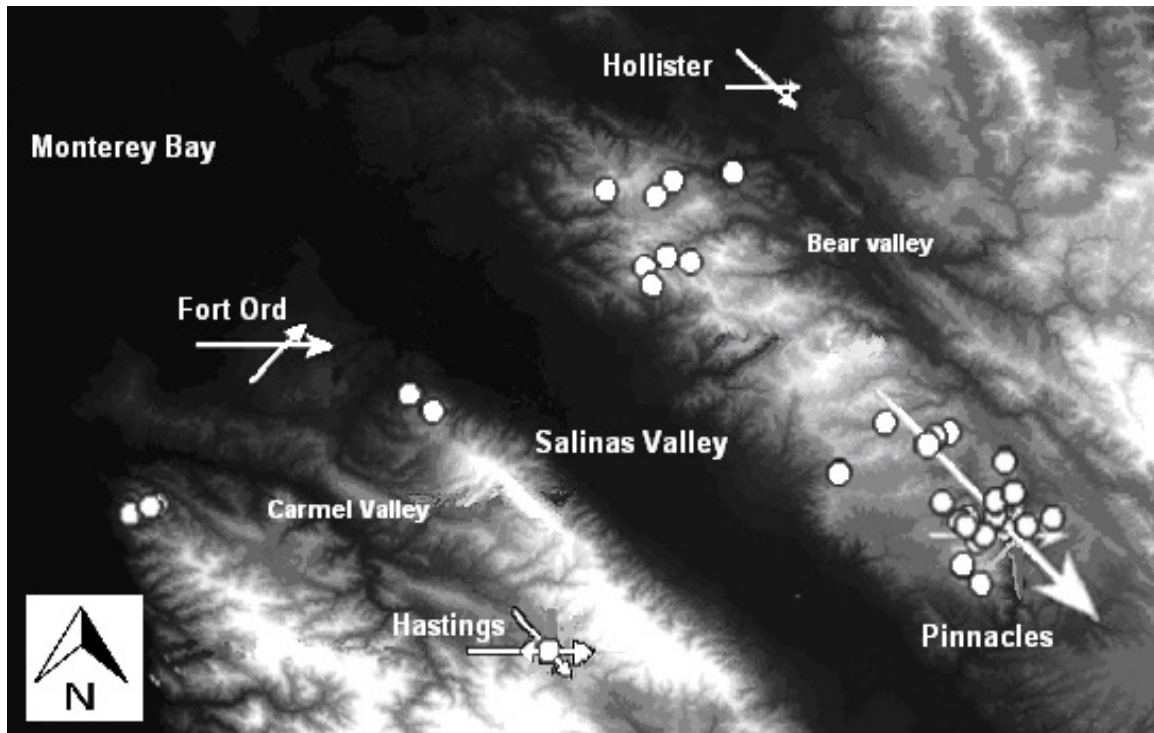


FIG. 8. Eight SRTM one-arc digital elevation datasets for the northern Salinas Valley region overlain by dominant wind vectors (arrows) for September 2007 – August 2008 and covering the range of *E. nortonii* (circles). SRTM data courtesy of the USGS 2007.

Weather patterns varied across climate stations as well as between the east and west sides of the Salinas Valley. Drought coefficients defined general climate trends in terms of moisture received at each of the five climate stations (Fig. 9). Climate stations east of the Salinas Valley generally received less moisture than climate stations west of the Salinas Valley as also indicated by individual climate parameters, precipitation, temperature, and humidity (Fig. 10).

Most variation across the five climate stations was reflected in precipitation patterns primarily from December 2007 through March 2008. Precipitation at Hastings (47.8 cm) was greatest while inland stations generally received less than coastal stations.

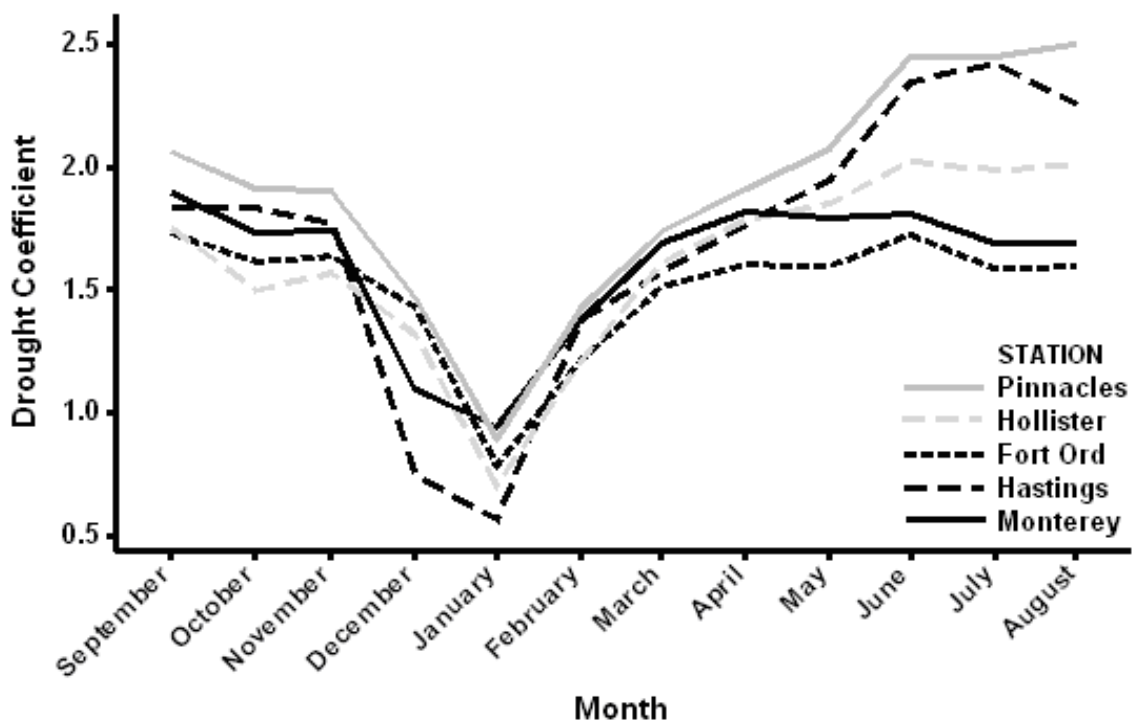


FIG. 9. Drought coefficients from weather data across five climate stations for the September 2007 to August 2008 study period.

Temperature and humidity varied most between coastal and inland sites from June to August 2008. Average temperatures at Fort Ord and Monterey ranged between 10 to 15 °C and Pinnacles between 20 to 25 °C. Hastings, located in the rain shadow of the Santa Lucia Range, behaved more like an inland site during the summer months where temperature ranged between 18 to 22 °C.

Summer fog resulted in higher humidity at coastal sites (60 – 85%) than at inland sites (35 – 75%), where humidity values generally declined throughout the summer drought period.

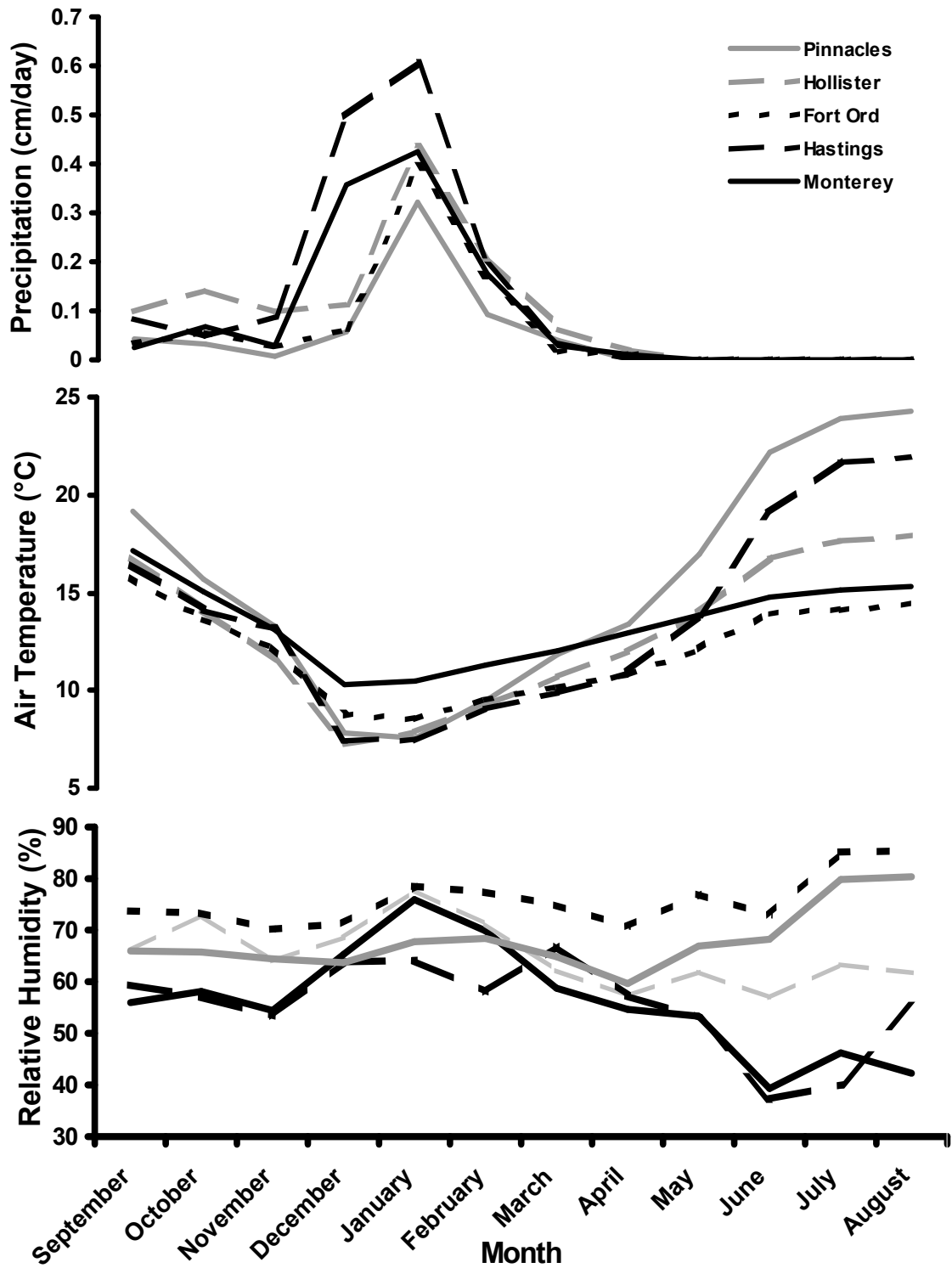


FIG. 10. Monthly averages of daily mean precipitation (cm/day), temperature (°C), and relative humidity (%) for five climate stations from September 2007 to August 2008.

Topographic Parameters

Multiple comparisons of topographic parameters (elevation, aspect, and slope) across 14 *E. nortonii* sites indicated little significant variability overall with some exceptions (Fig. 11). Comparisons between elevations did not yield significant results at the orientation ($F_{1,2} = 0.001$; $P = 0.929$), range ($F_{1,3} = 0.01$; $P = 0.934$), or location levels ($F_{2,5} = 0.48$; $P = 0.626$).

Multiple comparisons did indicate variability in aspect at the orientation level ($F_{1,2} = 5.87$; $P = 0.042$), but not the range level ($F_{2,4} = 2.04$; $P = 0.193$; Fig. 11). Aspects at *E. nortonii* study sites east of the Salinas Valley ranged from SSE to SW ($209 \pm 31^\circ$) while study sites west of the Salinas Valley had a broader range of aspects from SE to W ($177 \pm 34^\circ$; Tukey-Kramer Post Hoc Test, $P = 0.0416$).

Multiple comparisons of slope indicated variability at the orientation, range, and population levels (Fig. 11; Table 2). Mean slopes ($F_{1,2} = 35.91$; $P < 0.0001$) east of the Salinas Valley ($19.7 \pm 7.0\%$) were steeper than slopes west of the Salinas Valley ($12.5 \pm 7.2\%$; Tukey-Kramer Post Hoc Test, $P < 0.0001$). Of the three mountain ranges ($F_{1,3} = 72.87$; $P < 0.0001$), the Santa Lucia Range ($8.6 \pm 3.0\%$) differed significantly from the Gabilan ($19.7 \pm 7.0\%$; Tukey-Kramer Post Hoc Test, $P < 0.0001$) and the Sierra de Salinas Ranges ($20.8 \pm 6.6\%$; Tukey-Kramer Post Hoc Test, $P < 0.0001$). Slope comparisons across study sites ($F_{9,14} = 2.69$; $P = 0.009$) indicated steepest slopes at HHSVRA and Hastings. Palo Corona had the gentlest slope.

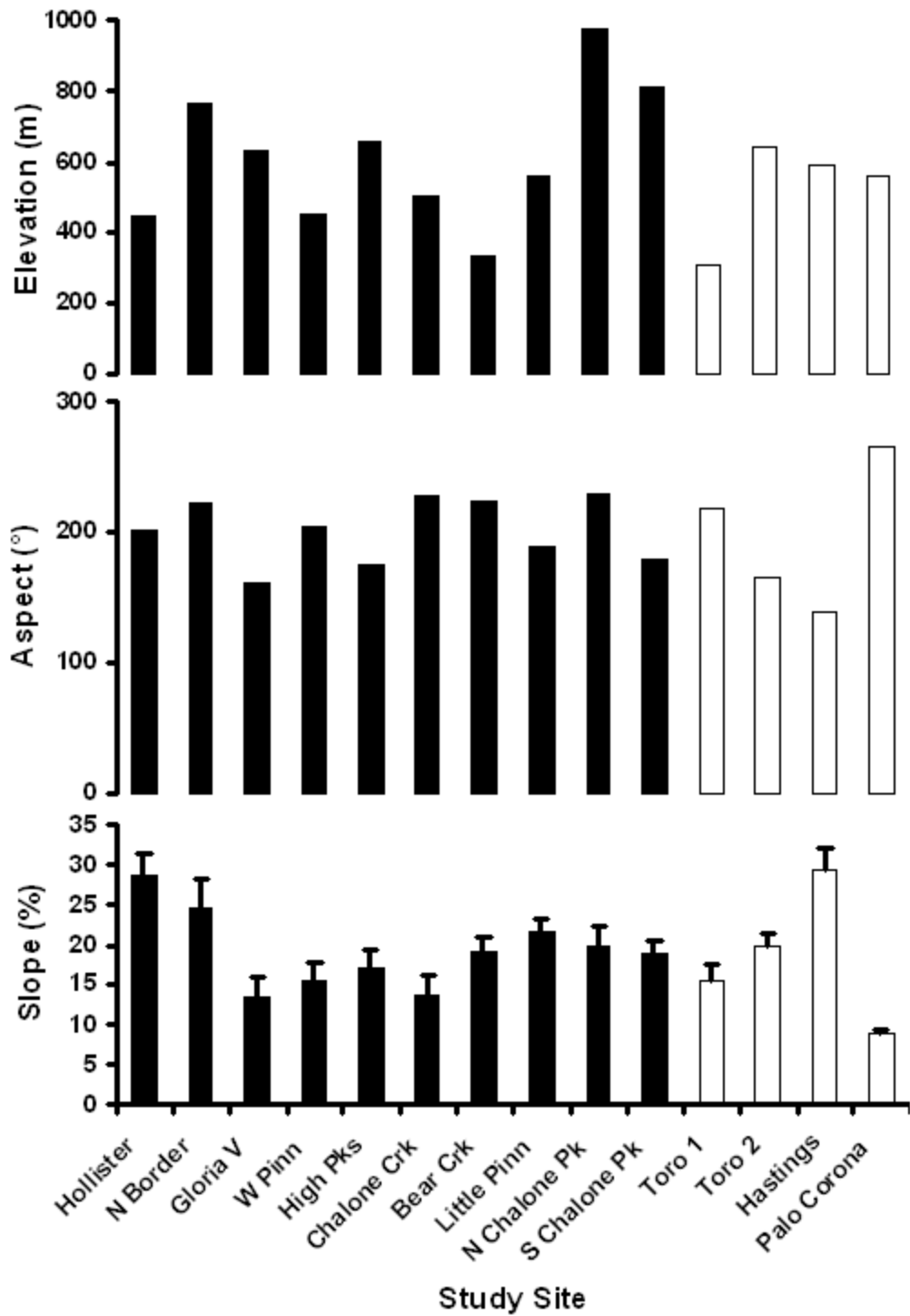


FIG. 11. Elevation (m), aspect (°), and mean slope (%; \pm SE) at 14 *E. nortonii* study sites arranged north to south and aggregated by orientation east or west of the Salinas Valley.

TABLE 2. MEAN SLOPE (%) COMPARISONS BETWEEN *E. NORTONII* STUDY SITES AGGREGATED BY ORIENTATION EAST AND WEST OF THE SALINAS VALLEY. P-values for each comparison indicate a significant difference between two study sites. HH = HHSVRA; NB = North Border; GV = Gloria Valley; WP = West Pinnacles; HP = High Peak; CC = Chalone Creek; BC = Bear Creek; LP = Little Pinnacles; NC = North Chalone Peak; SC = South Chalone Peak; T1 = Toro 1; T2 = Toro 2; HA = Hastings; PC = Palo Corona. * P < 0.0001; ** P < 0.005; *** P < 0.05 Tukey-Kramer simultaneous tests used in nested GLM.

	East of Salinas Valley										West of Salinas Valley			
	HH	NB	GV	WP	HP	CC	BC	LP	NC	SC	T1	T2	HA	PC
HH			**	**	**	*	***			***	**			*
NB														**
GV	**			*								**		
WP	**											**		
HP	**											***		
CC	*											**		
BC	***													**
LP														*
NC														**
SC	***													**
T1	**											**		**
T2														**
HA			**	**	***	**					***			*
PC	*	**					**	*	**	**	**	*		

Morphological Characters

Overall, multiple comparisons of morphological characters did not indicate significant differences between populations east of the Salinas Valley with populations west of the Salinas Valley. However, there were some noticeable trends when comparisons of morphological characters were made across all populations. Average number of inflorescences per individual did not vary significantly by orientation ($F_{2,1} = 0.02$; $P = 0.889$), range ($F_{2,1} = 0.02$; $P = 0.889$), location ($F_{3,1} = 0.13$; $P = 0.723$), or population ($F_{2,1} = 0.33$; $P = 0.953$). Nevertheless, *E. nortonii* individuals in the Chalone Creek population had, on average, more inflorescences (average of 3 inflorescences per individual) than did individuals in other populations east or west of the Salinas Valley. Individuals in the North Border, South Chalone Peak, and High Peaks populations had fewer

inflorescences (average of one inflorescence per individual) than did individuals in other populations east or west of the Salinas Valley (Fig. 12).

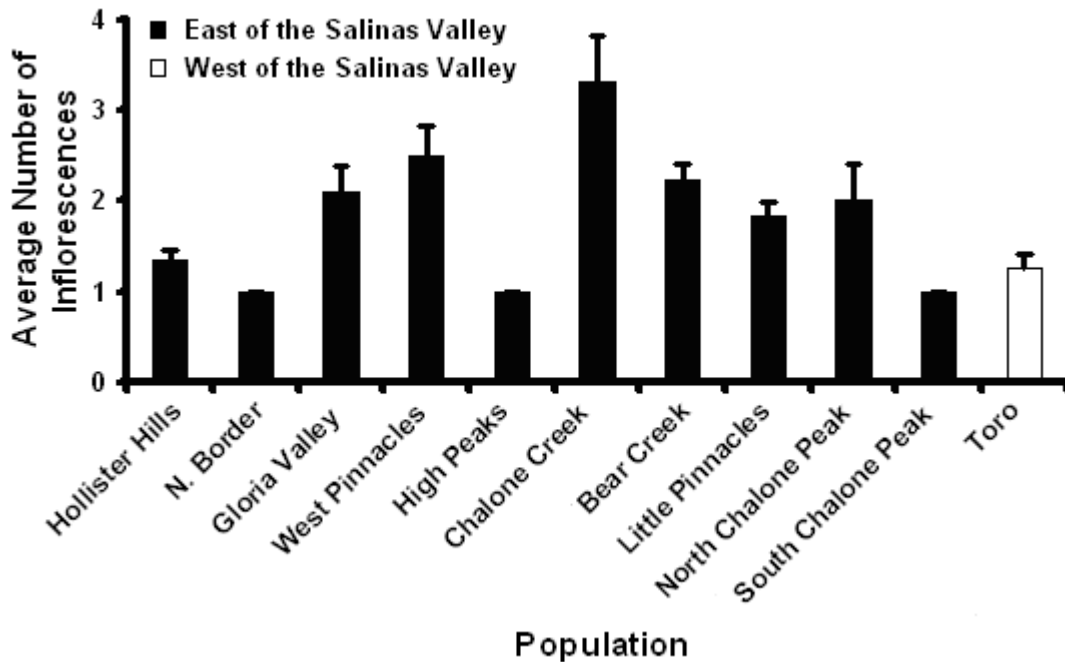


FIG. 12. Average number of inflorescences (\pm SE) per *E. nortonii* individual at 11 sites arranged north to south and aggregated by orientation east or west of the Salinas Valley.

Multiple comparisons of mean leaf width between *E. nortonii* populations east versus populations west of the Salinas Valley did not yield significant differences ($F_{1,2} = 1.42$; $P = 0.234$; Fig. 13; Table 3). However, there were significant average leaf width differences from comparisons made across all *E. nortonii* populations ($F_{8,11} = 9.64$; $P < 0.0001$) where North Chalone Peak and West Pinnacles populations had wider leaves (3.1 mm and 2.7 mm, respectively) than five and six other populations, respectively, and the South Chalone Peak population had narrower leaves (1.1 mm) than eight other populations.

TABLE 3. MEAN LEAF WIDTH COMPARISONS BETWEEN *E. NORTONII* POPULATIONS AGGREGATED BY ORIENTATION EAST AND WEST OF THE SALINAS VALLEY. P-values for each comparison indicate a significant difference between two populations. HH = HHSVRA; NB = North Border; GV = Gloria Valley; WP = West Pinnacles; HP = High Peak; CC = Chalone Creek; BC = Bear Creek; LP = Little Pinnacles; NC = North Chalone Creek; SC = South Chalone Peak; T1 = Toro 1. * P < 0.0001; ** P < 0.005; *** P < 0.05 Tukey-Kramer simultaneous tests used in nested GLM.

	East of the Salinas Valley										West of the Salinas Valley
	HH	NB	GV	WP	HP	CC	BC	LP	NC	SC	T1
SC	***		**	*	**	*	***	*	*		
NB				*		**	***	***	*		
WP	*	*						***		*	*
NC	**	*						***		*	**
LP		*		***					***	*	
BC		*		*						*	
HP										**	
CC		*								*	
GV										**	
HH				*		***			**	***	
T1				*					**		

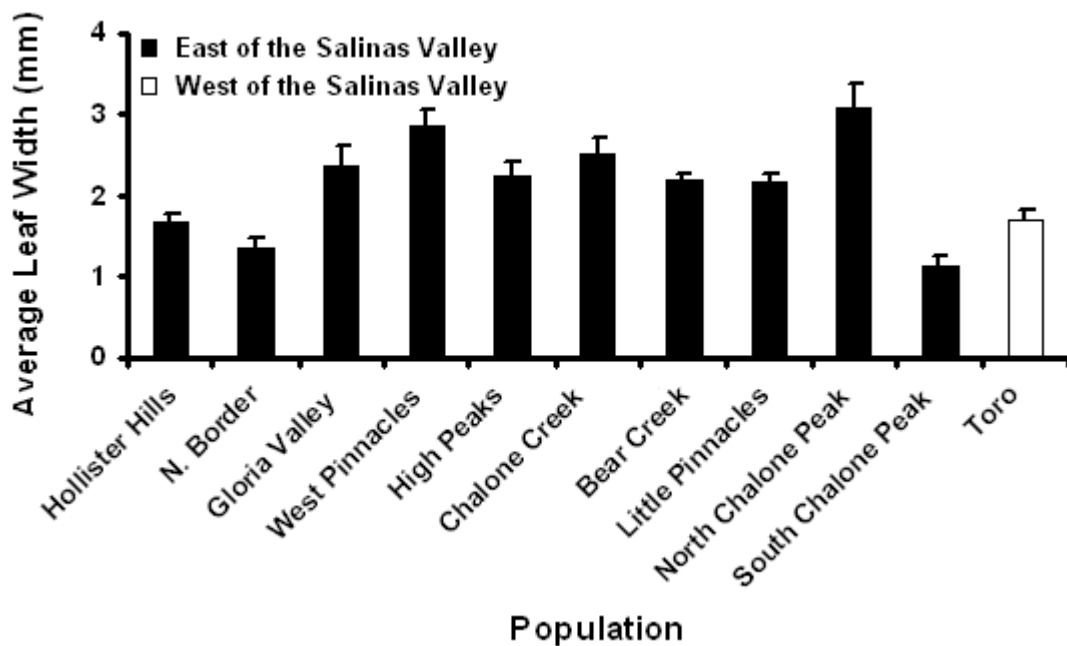


FIG. 13. Average leaf width (mm; \pm SE) across 11 *E. nortonii* populations arranged north to south and aggregated by orientation east or west of the Salinas Valley.

While significant average plant height differences were not found in comparisons between *E. nortonii* populations east of the Salinas Valley and *E. nortonii* populations west of the Salinas Valley ($F_{2,1} = 1.36$, $P = 0.244$), there were differences found amongst all 11 populations ($F_{8,11} = 14.35$, $P < 0.0001$; Fig. 14; Table 4). Chalone Creek and Bear Creek Pinnacles populations had taller plants (35.7 mm and 32.7 mm, respectively) than six and eight other populations, respectively, while the High Peaks and South Chalone populations had shorter plants (18.3 mm and 15.4 mm, respectively) than five and seven other populations, respectively.

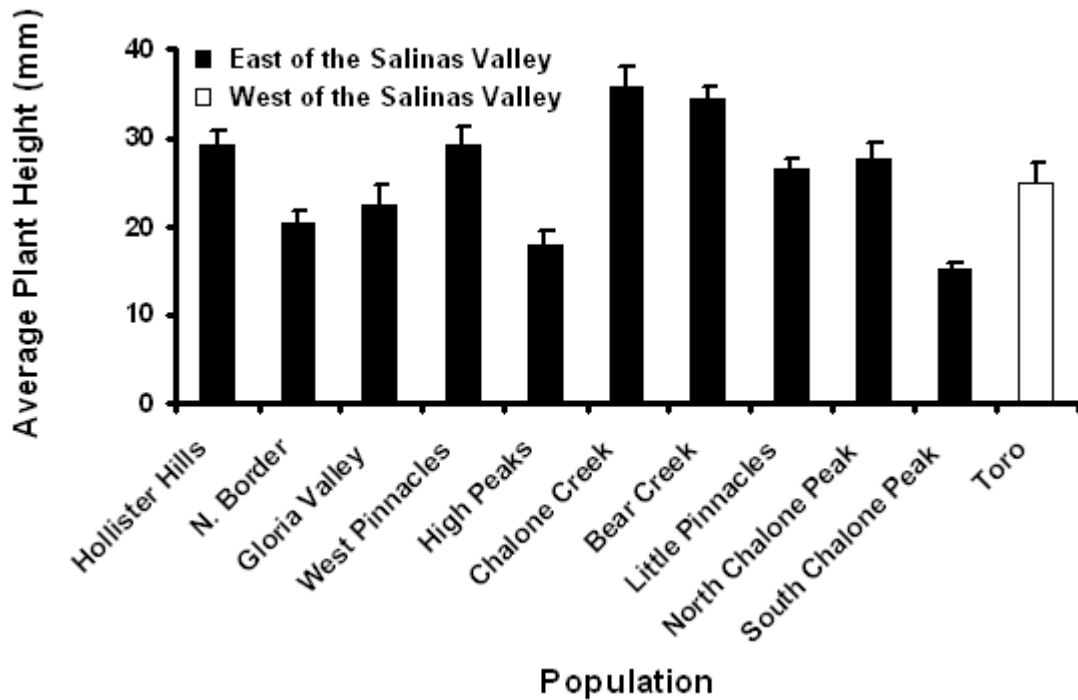


FIG. 14. Mean plant height (mm; \pm SE) across 11 *E. nortonii* populations arranged north to south and aggregated by orientation east or west of the Salinas Valley.

TABLE 4. MEAN PLANT HEIGHT COMPARISONS BETWEEN *E. NORTONII* POPULATIONS AGGREGATED BY ORIENTATION EAST AND WEST OF THE SALINAS VALLEY. P-values for each comparison indicate a significant difference between two populations. HH = HHSVRA; NB = North Border; GV = Gloria Valley; WP = West Pinnacles; HP = High Peak; CC = Chalone Creek; BC = Bear Creek; LP = Little Pinnacles; NC = North Chalone Creek; SC = South Chalone Peak; T1 = Toro 1. * P < 0.0001; ** P < 0.005; *** P < 0.05 Tukey-Kramer simultaneous tests used in nested GLM.

	East of the Salinas Valley										West of the Salinas Valley
	HH	NB	GV	WP	HP	CC	BC	LP	NC	SC	T1
HH					***		***				*
NB						**	*				
GV						***	***				
WP					***		***				*
HP	***		***	***		*	*	***			**
CC		**			*			**			*
BC	***	*	***	***	*			*			*
LP					***	***	*				*
NC											**
SC	*			*		*	*	*	**		***
T1					**		**				***

Aspect and plant height were the only two significantly correlated variables (N = 11; $r^2 = 0.39$; P = 0.04; Fig. 15). Taller plants were found on southwest-facing slopes and shorter plants were found on south to southeast-facing slopes.

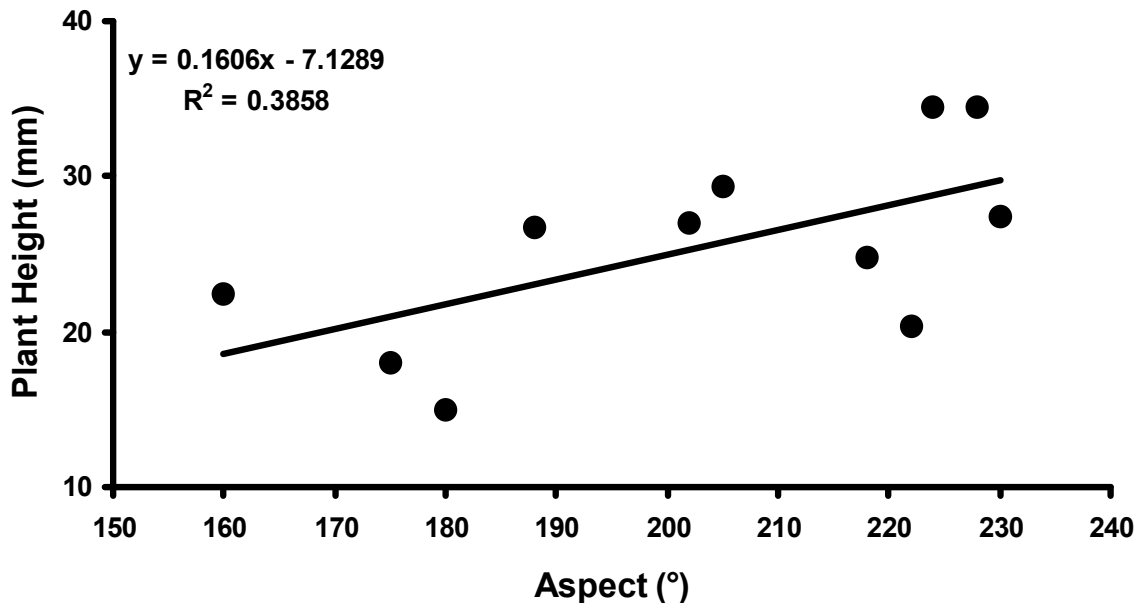


FIG. 15. Relationship between average plant height (mm) and aspect (°) across *E. nortonii* populations.

Phenology

Although bloom period was widely variable across space and time, one general pattern emerged (Fig. 16). Palo Corona had no flowers in bloom despite being sampled toward the end of the sampling period. Most individuals had not produced flowering stalks. This phenological pattern may be partially explained by its direct coastal location in the Carmel Highlands, which receives considerable maritime influences.

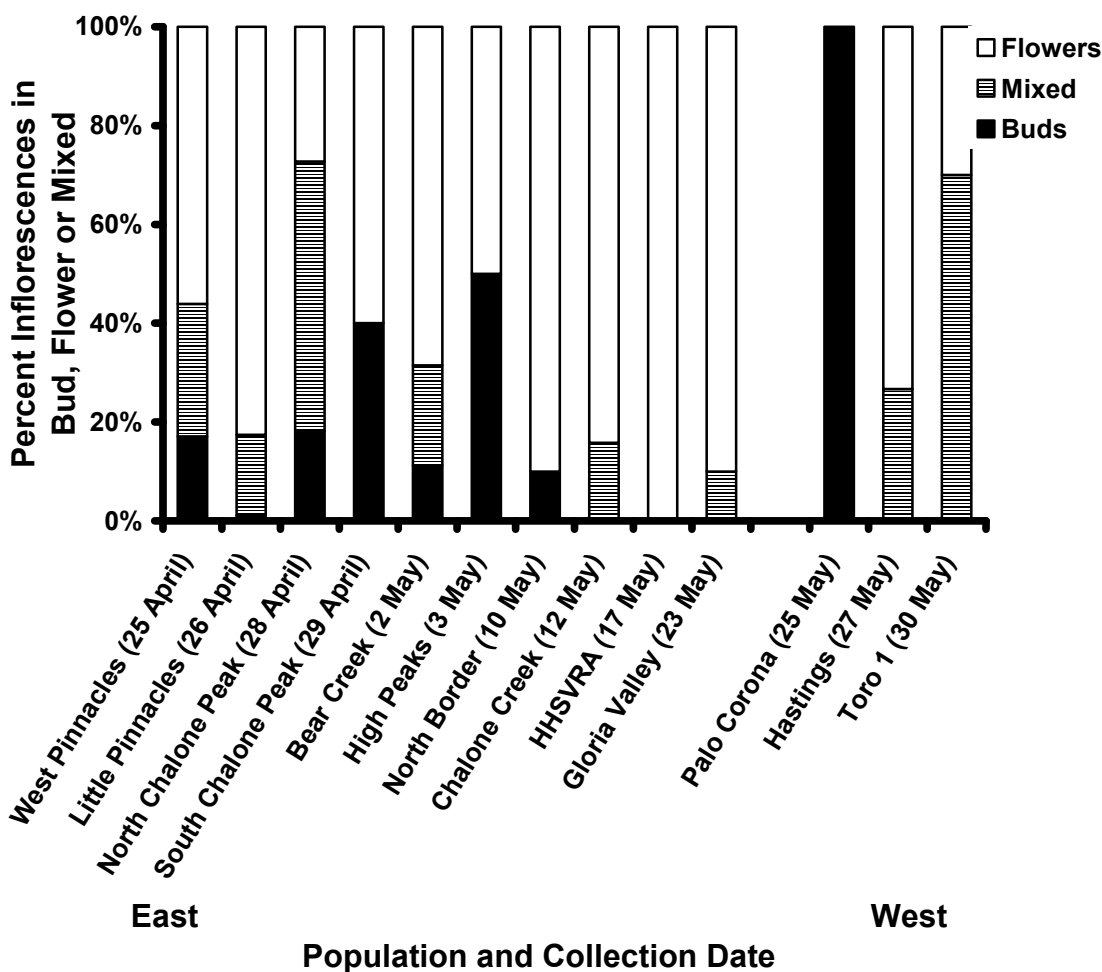


FIG. 16. Percent inflorescences per plant in bud, flower, or mixed phenology across 13 populations aggregated by orientation east or west of the Salinas Valley. Sampling period occurred 25 April 2008 to 30 May 2008.

DISCUSSION

Habitat and Morphology

The rich diversity of *Eriogonum* species has been attributed to their typically isolated populations, particularly in arid, open habitats. Like other members of the genus, *E. nortonii* populations demonstrate this general pattern. *Eriogonum nortonii* populations are often found on southerly aspects where they are more or less positioned within an environment that encourages little competition from surrounding neighbors. Steep, south-facing slopes typically support minimal vegetation composed of species more tolerant of intense sunlight and decreased moisture availability. Higher elevations are generally associated with shallow, nutrient-poor soils. Consequent to those conditions is a sparse, open vegetation structure more favorable to small annuals.

The potential for divergence between *E. nortonii* populations may be influenced by at least two factors. The Salinas Valley acts as a strong barrier to gene flow between inland and more coastal populations of *E. nortonii*. In addition, those same coastal and inland populations also occur in sites with markedly different weather patterns. However, while the most coastal population at Palo Corona showed clear phenological differences, there were no significant differences in morphological characters between *E. nortonii* populations on opposite sides of the valley.

The late flowering at Palo Corona may result in spatial and temporal differences in plant-pollinator interactions between coastal and inland

populations. On a spatial scale, *E. nortonii* populations may be pollinated by different bee species whose individuals likely would not traverse great distances between populations of *E. nortonii*. Differences in spatial and temporal factors influencing pollination across *E. nortonii* populations could potentially influence divergence between populations.

The lack of significant morphological differentiation between populations on opposite sides of the Salinas Valley suggest one of two possibilities: 1) either divergence has occurred, but has gone undetected or 2) divergence has not occurred. The morphological characters measured may not be useful for indicating divergence. Leaf size, plant size, and inflorescence numbers are all plastic characters that may respond readily to local environmental conditions, but may not necessarily be useful for establishing divergence on an evolutionary scale. Because the subgenus *Oregonium*, of which *E. nortonii* is a member, often relies on minor morphological characters to separate species, the detection of divergence between populations of *E. nortonii* may be difficult to determine from a morphological perspective. Thus, the use of microsatellites may provide resolution at the molecular level.

On the other hand, the results of this study may indicate that divergence has not occurred between populations of *E. nortonii* on opposite sides of the Salinas Valley. Although this explanation would be unexpected given the barrier to gene flow between *E. nortonii* populations on opposite sides of the Salinas Valley, it may be that *E. nortonii* has recently speciated and thus has only

recently dispersed. If the present distribution of *E. nortonii* has only recently been established, then divergence may have not yet occurred.

Factors that may have influenced the recent speciation and range expansion of *E. nortonii* may be found in paleoenvironmental records. The present climate regime and topography are both relatively recent (between 2 Ma and 10 ka). The rapid radiation associated with *Eriogonum* was most likely spurred by the expansion of arid climate that had progressed since the early Tertiary. Early forms were shrubs and perennial herbs while later events resulted in the proliferation of the annual form in *Eriogonum*. Thus, the speciation of *E. nortonii* may have been the result of recent spikes in aridity (~ 8 – 4 ka).

Consequent to climate and landscape changes was the transition of floral elements from mesic woodland to the expansion of xeric, open shrubby habitat such as chaparral. Chaparral supports a different suite of potential dispersal agents from those found in mesic woodlands. Thus, the expansion of chaparral may have led to the concomitant expansion of dispersal agents closely associated with chaparral while the range expansion of potential dispersal agents may have led to the range expansion of *E. nortonii*.

Dispersal

Seed dispersal has important implications for the exchange of genetic material, range expansion, and persistence of species. Short-distance dispersal events have the potential to result in the endurance of the parent population,

while long-distance dispersal events may result in the establishment of new populations.

Agents and patterns of short-distance dispersal are often more easily explained while the rarity of long-distance dispersal events makes identification and prediction of likely vectors difficult to pinpoint. Nor may observations of short-distance dispersal processes adequately explain dispersal to greater distances; long-distance dispersal may be due to unusual or multiple vectors or deviation in behavior from a standard vector associated with short-distance dispersal (Higgins et al. 2003; Nathan et al. 2008).

The distribution of *E. nortonii* suggests both long and short-distance dispersal have occurred. Long-distance dispersal may be evident from the separation of populations by the Salinas Valley as well as the species' distribution throughout the length of the Gabilan Range while short-distance dispersal is evident within individual populations. The potential for either long or short distance dispersal may be determined by the diaspore morphology of *E. nortonii* as well as the dispersal mechanisms that operate on *E. nortonii*.

Diaspore Morphology and Dispersability

Traditional explanations for diaspore dispersal use a morphological-based approach that relates specialized diaspore adaptations to an associated dispersal vector. For example, the plumose pappus of dandelions is thought to be strongly associated with wind dispersal. However, dispersal described within the limited framework of morphology does not consider species without

specialized dispersal adaptations and, thus, does not adequately account for long-distance dispersal of unspecialized diaspores (Chambers and MacMahon 1994; Tackenberg et al. 2003). In addition, morphological approaches emphasize processes that often move the majority of diaspores short distances, rather than those rare events that move a small number of diaspores long distances (Howe and Smallwood 1982; Van der Pijl 1982; Higgins et al. 2003; Tackenberg et al. 2003). Finally, morphological approaches may not consider important spatial factors such as topography and vegetation or temporal factors such as phenology or availability of a dispersal agent, thus excluding important components from a complete understanding of seed dispersal (Chambers and MacMahon 1994; Tackenberg et al. 2003; Higgins et al. 2003; Levin et al. 2003).

Species of arid systems often have achenes with morphologies that inhibit dispersal (Lorts et al. 2008). Small size (< 2 mm) and low mass (< 3 mg), in addition to diaspore geometry, ensure fewer diaspores are dispersed long distances from the parent population. Rounded diaspores are more likely to move vertically into the soil column compared to elongated diaspores that tend to remain on the soil surface (Chambers et al. 1991; Chambers and MacMahon 1994; Lorts et al. 2008).

Strategies that select for seed survival over dispersal in arid environments may carry an advantage. Extremely variable and wide-ranging abiotic conditions in deserts diminish the likelihood of diaspores landing at safe sites similar to the parent population where conditions are expected to be most amenable to

germination. Species with diaspores that lack morphologies for dispersal may have a greater likelihood of survival nearest the source population, while those that disperse farther are exposed to the unpredictability of the desert environment. Thus, seed without specialized morphologies suggests their long distance dispersal is more serendipitous than directed (Ellner and Shmida 1981; Thompson 1987; Thompson et al. 1993; Willson 1993; Chambers and MacMahon 1994).

Reveal (1969a) suggested the distribution of *Eriogonum* is due to the lack of an active dispersal mechanism; fruits are generally small and smooth and do not fall far from the parent plant, making range expansion slow at best. Moreover, many extant *Eriogonum* are found in arid regions. As such, it seems reasonable that the seed of *Eriogonum* retains traits for optimizing survival within arid systems rather than for long distance dispersal.

The fruit of *E. nortonii* does not appear to have structures commonly associated with a specialized dispersal agent. It is a 1 mm trigonous achene narrowing to a sharp beak (Fig. 17). The radicle points into the beak and is capable of emergence with the perianth intact (Meyer 2008). Achenes without perianths attached have an average weight of 0.11 mg, while those with the perianth attached have an average weight of 0.14 mg. Fruit production of *E. nortonii* is generally abundant with most individual fruits remaining near the parent population after abscission.

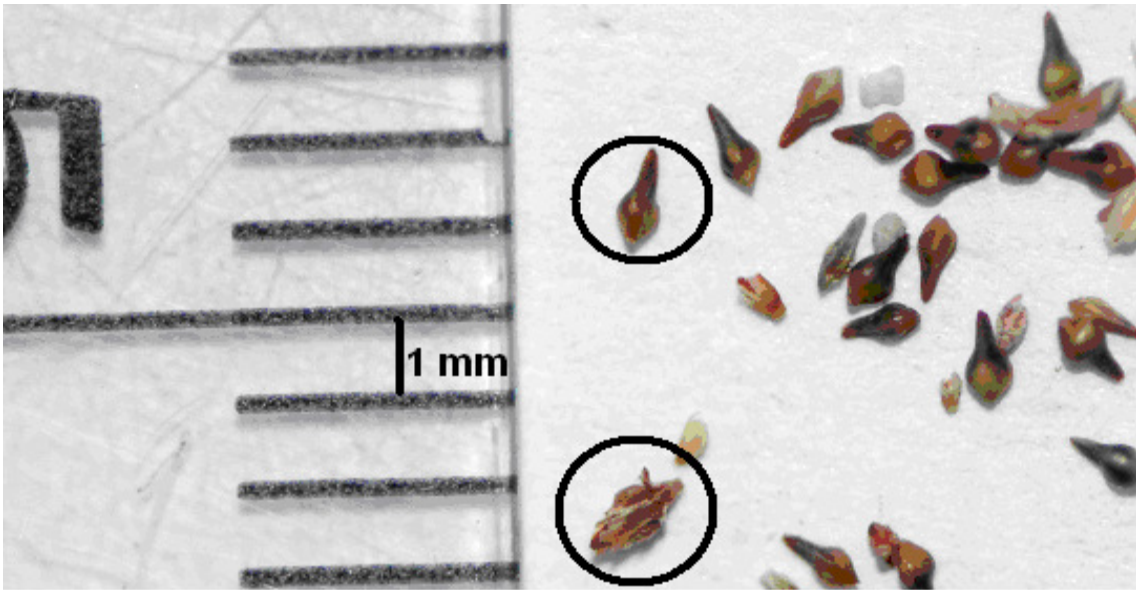


FIG. 17. *Eriogonum nortonii* achenes without perianth attached (upper circle) and with perianth attached (lower circle).

Eriogonum nortonii fruit may have qualities that could potentially result in either vertical transport into the soil column or horizontal transport across the soil surface. Both the small fruit size (~1 mm) and beak of *E. nortonii* imply a fruit morphology adapted for particle capture and vertical transport into the substrate. Small fruits become easily trapped by soil particles, while the narrow beak may serve to augment this process by insertion between soil particles.

In addition, because the radicle is located within the beak, capture by soil particles anchors the beak into the substrate with the radicle optimally directed towards nutrients and the water-retaining capacities of the soil. These features may account for the large number of individuals that do not disperse beyond the parent population. If non-dispersal is an established trait of *E. nortonii*, potential colonization of other sites must rely on those individuals that do not become embedded in substrate near the parent population. The elongated shape of *E.*

nortonii achenes increases the potential for horizontal transport by increasing the chances fruits remain on the surface, available for transport by a variety of dispersal mechanisms. However, while all dispersal agents have the potential to disperse diaspores short distances, they differ markedly in their effectiveness to disperse diaspores long distances (Willson 1993; Chambers and MacMahon 1994; Hughes et al. 1994).

Abiotic-Mediated Dispersal

Water and wind are both potential abiotic agents for dispersal of *E. nortonii* fruits. Diaspore migration by wind or water in arid systems is most effective in areas free of vegetation and leaf litter, which may otherwise act as impediments to dispersal. Shrub interspaces operate as tunnels that increase wind velocity or as chutes that funnel rain-wash down-slope (Bullock 1976; Ellner and Shmida 1981; Reichman 1984; Chambers et al. 1991; Davies and Sheley 2007; Venable et al. 2008).

Although *Eriogonum* achenes have been observed floating with the perianth intact (R. Myatt, San José State University, personal communication 2011), long-distance dispersal of *E. nortonii* by water may be unlikely as populations are typically found on slopes far from streams. While this does not negate the possibility of river capture of achenes washed down-slope, the likelihood of captured seeds successfully colonizing new territory along stream banks is extremely small.

Diaspore dispersal suggests a temporal relationship between the availability of a dispersal agent and timing of fruit abscission. Wind may be ubiquitous in the chaparral environment, particularly at higher elevations, whereas water is only available during the rainy season. As such, wind and granivory may remove a large portion of fruit production before winter rains arrive.

Despite the constancy of wind in open environments, its effectiveness as a long-distance dispersal agent requires a different set of environmental conditions that may be less consistent and predictable than environmental conditions required for short-distance transport. Tackenberg (2003) used a trajectory model in conjunction with field experiments to determine prime conditions for long-distance dispersal (> 100 m). Open landscapes, elevations > 40 m, and steep slopes (> 12°) were identified as important topographic parameters that influenced long-distance dispersal while the synchronous occurrence of sunny conditions, high temperatures (> 25 °C), low humidity (< 50%), and low-velocity horizontal winds (< 2 m/s) were ideal climatic parameters to incur thermal updrafts strongly correlated with long-distance transport, including that of diaspores without specialized dispersal morphologies (Tackenberg 2003; Tackenberg et al. 2003).

Thus, long-distance dispersal of *E. nortonii* by wind may be seasonally restricted (Nathan et al. 2002; Tackenberg 2003; Tackenberg et al. 2003; Kuparinen et al. 2009) to June through September when high temperatures and

low humidity coincide with fruit abscission. Wind-rose models in this study suggest the direction of dispersal occurs from the NNW to the SSE. However, the intensity and direction of rare atmospheric disturbances are not apparent in those models. As such, use of these models to predict dispersal events should be taken with caution.

Animal-Mediated Dispersal

Diaspore dispersal by animals is affected by spatial and temporal variation in diaspore availability, which, in turn, influences the abundance and availability of granivores, including birds, rodents, and harvester ants. Identification of likely granivores for the dispersal of specific taxa is complicated by the preference of many granivores for a wide variety of plant taxa. Thus, dispersal of a single plant species may be performed by multiple granivorous agents (Carroll and Janzen 1973; Mares and Rosenzweig 1978; Chambers and MacMahon 1994; Folgarait and Sala 2002).

Harvester ants, rodents, and birds have been observed foraging for *Eriogonum* seed. Harvester ants may forage for *Eriogonum* seed, at times to the exclusion of other species (Tevis 1958; Went et al. 1972; Whitford 1978; Davidson et al. 1980; Davidson et al. 1985; Kelrick et al. 1986; Fewell and Harrison 1991; Crist and MacMahon 1992; Samson et al. 1992; Gordon 1993) while rodents (Carleton 1966; Bradley 1968; Bradley and Mauer 1971; Went et al. 1972; Meserve 1976; Hallett 1982; Kelt 1988; Samson et al. 1992; Valone and Schutzenhofer 2007) and birds (Glading et al. 1940; Twining 1940; Leopold and

McCabe 1957; Gullion 1960; Jones 1964; Doerr and Guthery 1983; Barnett and Crawford 1994; Repasky and Schluter 1994) may also utilize *Eriogonum* seed.

Rodent and Harvester Ant Dispersal. Although, granivory in arid regions is a chief foraging strategy to which rodents (Heteromyidae and Muridae) and harvester ants (Formicidae subfam. Myrmicinae) have become particularly efficient (Davidson 1977a, b; Nelson and Chew 1977; Whitford 1978; Brown et al. 1979; Reichman 1979; Pirk and Casenave 2006; Lengyel et al. 2009), dispersal of *E. nortonii* by rodents and ants may primarily contribute to colonization of locally available open habitat rather than to long distance dispersal events.

Harvester ants are reported to be the dominant dispersal agents within chaparral (Mills and Kummerow 1989) and may contribute to the restricted distribution of *E. nortonii* where the majority of seed is harvested. *Messor* Forel and *Pogonomyrmex* Mayr are the most common granivorous harvester ant genera in chaparral habitat (Linsdale 1945; AntWeb 2011) that rely most heavily on seed (Whitford 1978; Melhop and Scott 1983; Hölldobler and Wilson 1990; Pirk and Casenave 2006; Table 5).

TABLE 5. HARVESTER ANT SPECIES SIGHTED NEAR *E. NORTONII* SITES AT HASTINGS NATURAL HISTORY RESERVATION AND TORO COUNTY PARK INCLUDING FORAGING STRATEGY AND SEED RELIANCE.

Scientific Name	Foraging Strategy	Seed Reliance ^c
<i>Pheidole californicus</i> ^a	Column	Occasional
<i>Pogonomyrmex subnitidus</i> ^a	Column	Substantial
<i>P. subdentatus</i> ^b	Solitary	Substantial
<i>Messor andrei</i> ^a	Column	Substantial
<i>M. stoddardi</i> ^a	Solitary	N/A

^a Linsdale 1945; ^b Antweb 2011; ^c Hölldobler and Wilson 1990.

Members of both rodent families Muridae and Heteromyidae are nocturnal, multi-load foragers. However, Murids consume seed when preferred insect resources are limited while Heteromyids are principally granivorous (Eisenberg 1963; Brown et al. 1979; Mares 1993). Murids observed in *E. nortonii* habitat at Pinnacles National Monument (PNM) and Hastings Natural History Reservation (HNHR) include *Peromyscus spp.* Gloger and *Reithrodontomys megalotis* Baird while Heteromyids include *Dipodomys spp.* Gray, the dominant small mammal at both PNM and HNHR, and *Chaetodipus californicus* Merriam (Bradford 1976; Fellers 1994, 2006; Heske 1990; Heske et al. 1997; S. Trewthitt, San José State University, personal communication 2011; Table 6).

TABLE 6. GRANIVOROUS RODENT ABUNDANCE AT HASTINGS NATURAL HISTORY RESERVATION AND PINNACLES NATIONAL MONUMENT.

<u>Scientific Name</u>	<u>Common Name</u>	<u>Abundance^b</u>
Heteromyidae		
<i>Dipodomys heermanni</i> ^{a b}	Heermanns' Kangaroo Rat	Common
<i>Dipodomys elephantinus</i> ^b	Elephant-eared Kangaroo Rat	Common
<i>Dipodmys venustus</i> ^{a b}	Narrow-faced Kangaroo Rat	Common
<i>Chaetodipus californicus</i> ^{a b}	California Pocket Mouse	Common
Muridae		
<i>Peromyscus californicus</i>	Parasitic Mouse	Common
<i>Peromyscus maniculatus</i> ^{a b}	Deer Mouse	Common
<i>Peromyscus boylii</i> ^{a b}	Brush Mouse	Uncommon
<i>Peromyscus truei</i> ^a	Piñon Mouse	Abundant
<i>Reithrodontomys megalotis</i> ^{a b}	Western Harvest mouse	Common

^aHNHR (Heske et al. 1997); ^bPNM (Fellers 2006; Trewthitt, San José State University, personal communication 2011).

The mere presence or abundance of granivores near *E. nortonii* populations may not be enough to ensure its dispersal. Where preference is lacking or where specialized habitat use precludes some granivores from encountering or utilizing *E. nortonii* populations, dispersal even short distances

may be minimal at best. Thus, inter- and intra-specific differences in habitat use and foraging behavior, particularly where they intersect with populations of *E. nortonii*, may be useful criteria for pinpointing major contributors to the dispersal of *E. nortonii*.

Numerous variables have been attributed to seed preference by granivores including seed distribution patterns (Davidson 1977b; Reichman and Oberstein 1977; Reichman 1979; Hay and Fuller 1981) and temporal availability of seed (Davidson 1977b; Whitford 1978; M'Closkey 1978). The potential for seed dispersal may be directed, in part, by variable seed densities that attract a variety of both ant and rodent granivores (Reichman 1984). Soil depressions and wind shadows of large rocks act as seed traps that deter movement across the landscape and encourage dense accumulation of seed. Where soil depressions are absent, shrub understories harbor greater seed densities than shrub interspaces (Nelson and Chew 1977; Reichman 1984).

Seed size and shape also affect the likelihood that seed will form dense patches. Small (< 0.25 mg), round seed form higher density patches than do large (> 1.76 mg) or long seed (Reichman 1984).

Harvester ants will preferentially exploit dense patches of seed. However, their capability for doing so is dependent upon colony foraging behavior (Davidson 1977a). Group foraging is most efficient for exploiting clumped seed distributions or resources far from the nest (Davidson 1977a, b; Davidson et al. 1985). Numerous workers decrease time required for locating and transporting

seed until resources are depleted whereas individual foragers must spend more time locating rather than transporting resources. As such, individual foragers tend to concentrate on scattered resources close to their nest site (Went et al. 1972; Carroll and Janzen 1973). Where resource availability changes from dense to scattered distributions, individual foraging may replace column foraging (Carroll and Janzen 1973).

Like harvester ants, kangaroo rats will selectively forage for dense accumulations of seed over scattered distributions of seed, independent of seed size. *Peromyscus* species are generally less selective (Brown and Davidson 1977; Reichman and Oberstein 1977; Brown et al. 1979; Reichman 1979; Thompson 1982a; Thompson 1987; Brown et al. 1988).

Further consideration for potential dispersal must be given to spatial and temporal habitat partitioning, especially where partitioning intersects with the availability of *E. nortonii* seed. Harvester ants, too, partition their environment by use of discrete foraging behaviors determined by resource abundance (Davidson 1977a). The decreased mobility of harvester ants compared to other granivores requires more intense use of resources close to the nest entrance (Davidson 1977a; Reichman 1979; Davidson et al. 1985; Crist and MacMahon 1992) and, thus, spatial awareness of resource distribution within their foraging range.

Sympatric rodents may engage in more complex uses of habitat (Hawbecker 1940; Bradford 1976; Thompson 1982a; Best 1986; Best et al. 1996; Longland and Price 1991). Small, quadrupedal genera such as omnivorous

Peromyscus may be constrained to foraging within or under shrub canopy, particularly when insect resources are available. Because they frequent shrub cover, they may be more likely to encounter and harvest scattered distributions of seed found in shrub understories.

The bipedality of Heteromyids limits climbing ability and restricts them to open and understory microhabitat (Meserve 1977; Brown and Davidson 1977; Reichman and Oberstein 1977; Smartt 1978; Reichman 1979; Ribble and Samson 1987; Thompson 1987; Mares 1993; Laakkonen 2003). *Dipodomys venustus* Merriam has been observed in open microhabitat in old agricultural fields and at PNM in sites where it is the sole kangaroo rat species (Hawbecker 1940; Fellers 1994) yet at HNHR it prefers the cover of chamise (Bradford 1976; Heske et al. 1997). The disparate selection of habitat at different sites may be directed by the complex interplay of competition and predation avoidance. For example, large populations of *D. heermanni* Le Conte, also found at both PNM and HNHR, may inhibit co-occupation of sites by other granivorous rodents due to a preference for open areas free of dense herbaceous cover (Kelt 1988).

Seed dispersal is further affected by differences in foraging behaviors and granivore abundances and compositions that reflect temporal availability of resources (Davidson 1977a, b). Seasonal changes in insolation and substrate temperature coincide with peak periods of seed drop in arid regions during late summer. While harvester ants may time peak foraging periods to primary seed drop, their foraging activities are restricted to periods when temperatures are

tolerable. As a result, common, diurnal foraging activity may shift to crepuscular, nocturnal, or bimodal activity when temperatures are particularly extreme (Tevis 1958; Carroll and Janzen 1973; Brown and Davidson 1977; Davidson 1977a; Whitford 1978; Melhop and Scott 1983; MacKay and MacKay 1989). Among rodents, the typically omnivorous *Peromyscus* may shift food preferences from insects to seeds in hotter seasons as insect availability diminishes and seed availability increases in (Eisenberg 1963).

Ultimately, granivores that preferentially forage in open habitat where *E. nortonii* is found may be the most likely dispersers of *E. nortonii*. Harvester ants may be particularly effective short-distance dispersers due to their capacity for modifying foraging patterns based on changes in seed densities and seasonal fluctuations, factors that may influence their role as primary dispersers in chaparral environments (Mills and Kummerow 1989).

However, opportunities for dispersal of *E. nortonii* are likely not uniform across all populations. Inherent differences in micro-topography and vegetation composition that create variable patterns of shrub and seed densities may attract different species compositions of potential dispersers. Preferential utilization of bush microhabitat may result in concentrated use of seed distributed under shrub canopies while species that forage in open microhabitat may be more likely to utilize seed found in shrub interspaces and openings (Brown et al. 1975; Davidson 1977a; Lemen and Rosenzweig 1978; Hallett 1982; Thompson 1982b; Thompson 1987; Brown et al. 1988; Taraborelli et al. 2003).

Many *E. nortonii* populations occur over large areas within a system of interconnecting shrub interspaces and wide openings while some populations of *E. nortonii* cover areas less than 2 m² and are encircled by dense chamise. Granivores that have a preference for open sites may not visit small, enclosed populations, particularly where shrub boundaries are significantly wide, and potential dispersers that do visit enclosed *E. nortonii* populations may not transport achenes beyond the surrounding vegetation. Even where sufficiently open microhabitat occurs, micro-topography may discourage seed accumulation, resulting in disproportionately more visitations to some *E. nortonii* populations over others by species that selectively forage for high-density clumps of seed.

Bird Dispersal. While birds may not be the primary consumers of seed in arid systems, they are key candidates for long-distance seed dispersal (Pulliam and Brand 1975; Brown et al. 1979). Many plant taxa assumed to be wind-dispersed over long distances might actually be bird-dispersed (Wilkinson 1997; Higgins et al. 2003).

Dispersal of *E. divaricatum* Hook., a species common to the American Southwest but discovered in Argentina, was suggested to have occurred by mud stuck to the feet of migratory birds (Reveal 1981). Thus, the disjunct distribution pattern of *E. nortonii* may be explained by the activity of migratory birds that frequent chaparral on both sides of the Salinas Valley.

The very nature of their high mobility allows birds to utilize habitat at much wider spatial scales than do ants or rodents (Brown et al. 1979). Yet, dispersal of

E. nortonii may be constrained by such factors as residency status, foraging behaviors, and habitat use (MacArthur and MacArthur 1961; Tomoff 1974; Roth 1976; Avery and Ripper 1989; Milesi et al. 2008). As a result, resource use may be skewed to sites with characteristics that meet the requirements of potential dispersers, thus decreasing the pool of potential dispersers.

Fringillidae (Old World Finches or “finches”) and Emberizidae (New World sparrows or “sparrows”) are two common granivorous families found in arid regions of North America including chaparral at PNM and HNHR (Table 7). Although other species such as quail (*Callipepla californica* Shaw) and wren-tit (*Chamaea fasciata* Gambel) do forage for seed, their sedentary natures may exclude them from being key cross-valley dispersers.

In addition, seasonal residency status may constrain foraging to periods that are not synchronous with seasonal seed drop of *E. nortonii* (Milesi et al. 2008). The residencies of golden (*Zonotrichia atricapilla* Gmelin) and white-crowned sparrows (*Zonotrichia leucophrys* Forster) do not intersect with the dominant period of seed rain making them unlikely dispersers of *E. nortonii*.

Foraging behavior of birds may limit access to *E. nortonii* seed, particularly if invertebrates account for a greater proportion of their diet (Table 7). Finches (“seed harvesters”) typically forage in canopies. Most sparrows are “seed collectors” that mainly forage for seed (Greenlaw 1977; Benkman and Pulliam 1988; Thorngate et al. 2006).

TABLE 7. CHAPARRAL AVIAN GRANIVORES AT PINNACLES NATIONAL MONUMENT ^a AND HASTINGS NATURAL HISTORY RESERVATION ^b WITH FORAGE GUILD AND COMMON RESOURCES USED ^c.

Scientific Name	Common Name	Forage Guild	Resources Used	Abundance ^d												
				J	F	M	A	M	J	J	A	S	O	N	D	
ODONTOPHORIDAE																
<i>Callipepla californica</i>	California Quail	Ground Forager	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
TIMALIIDAE																
<i>Chamaea fasciata</i>	Wrentit	Bark Gleaner	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
EMBERIZIDAE																
<i>Melospiza crissalis</i>	California Towhee	Ground Forager	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>Pipilo maculatus</i>	Spotted Towhee	Ground Forager	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>Aimophila ruficeps</i>	Rufous-crowned Sparrow	Ground Forager	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>Amphispiza belli</i>	Sage Sparrow	Ground Forager	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>Zonotrichia atricapilla</i>	Golden-crowned Sparrow	Ground Forager	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>Z. leucophrys</i>	White-crowned Sparrow	Seed Collector	Seed	—	—	—	—	—	—	—	—	—	—	—	—	—
FRINGILLIDAE																
<i>Carduelis lawrencei</i>	Lawrence's Goldfinch	Seed Harvester	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>C. psaltria</i>	Lesser Goldfinch	Seed Harvester	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
<i>C. mexicanus</i>	House Finch	Seed Harvester	Seed and Invertebrates	—	—	—	—	—	—	—	—	—	—	—	—	—
	Breeding Season	Uncommon	Common	Abundant												

^a Emmons 2011; Daniel George pers comm. 2011; ^b Davis et al. 1980; ^c Thorngate et al. 2006; ^d PNM only

Similar to rodents, habitat partitioning by birds may preclude some species from being potential dispersers of *E. nortonii*. Finches and some sparrows such as the rufous-crowned sparrow (*Aimophila ruficeps* Cassin) and spotted towhee (*Pipilo maculatus* Swainson) may be removed from direct association with ground resources due to their preference for foraging in shrub canopies (Greenlaw 1996; Collins 1999). Other sparrows such as the California towhee (*Melospiza crissalis* Vigors) and sage sparrow (*Amphispiza belli* Cassin) prefer to forage on open ground (Martin and Carlson 1998; Benedict et al. 2011). However, for both sparrows and finches, particularly exposed areas may be avoided where the availability of nearby cover is limited (Pulliam and Mills 1977; Milesi et al. 2008).

Both finches and sparrows may further partition resources by seed size. Sparrows generally consume smaller seeds (< 2 mg) and have a narrower range of seed sizes they can efficiently handle. Because smaller seeds provide lower energetic reward, sparrows are required to expend more “sedentary” time foraging in individual sites (Benkman and Pulliam 1988).

In contrast, the stronger jaw muscles of finches allow them to exploit a larger and wider range of seed sizes. Moreover, finches have mouth and gut storage structures that allow them to hoard seed and, thus, relieve necessity for continual foraging (Benkman and Pulliam 1988).

Seed Fate

Even where seed densities and site parameters invite potential dispersal of *E. nortonii* achenes, seed survival and dispersal is restricted by the handling and digestive processes of potential dispersers. Ultimately, active seed predation is more likely to result in seed mortality than in successful dispersal of intact seed (Tiffney 2004).

Handling and consumption, particularly by ants and rodents, results in mortality for the majority of seed (Krefting and Roe 1949; Hughes et al. 1994). Seed may only escape predation if viable seed is mistakenly disposed on refuse piles, dropped in transport, or enters the soil column undetected.

Likewise, few seed generally survive the handling and digestive processes of birds (Holbrook and Loiselle 2007). Granivorous birds handle seed either by swallowing whole (e.g. doves) or by husking (e.g. finches) (Hrubar and Perrin 2002). However, the guts of huskers do not require heavy, grinding stomachs to process hard seed coats since husked seed is already partially broken down prior to digestion (Murphy et al. 1993). Thus, a few seed may be evacuated undamaged (Coates-Estrada and Estrada 1988; Lambert 1989).

The length of time seed remains in the gut varies by species (Herrera 1984; Schupp 1993), suggesting that gut retention times are associated with dispersal distance and that those species that retain viable seed longer are more likely to distribute *E. nortonii* further from the source population. For example, the storage structures that allow finches to spend less time foraging also allow

them to spend more time in flight, potentially covering wider spatial scales than sparrows (Benkman and Pulliam 1988).

Shared associates across several *E. nortonii* sites suggest some sites receive the same species of long-distance dispersers. For example, *Chorizanthe* is found in many *E. nortonii* populations on both sides of the Salinas Valley. All *E. nortonii* populations studied west of the Salinas Valley were associated with *Chorizanthe* while three populations studied east of the Salinas Valley were associated with *Chorizanthe*. Although shared associates across populations may be due to any number of factors, where bird-dispersed seed occurs, some mixtures of seed and, thus, population associates may not be due to chance alone (Jordano 1988; Loiselle 1990). Those sites *E. nortonii* shares with preferred associates may receive preferential visitation over *E. nortonii* sites without a preferred associate. Ultimately, *E. nortonii* seed from sites with preferred associates may have a greater chance for dispersal long distances than seed from sites without preferred associates.

Dispersal Summary

The absence of *E. nortonii* populations beyond its present distribution may not be due to a lack of habitat. Chaparral is ubiquitous outside of its present range. Presumably the same species of birds that occupy chaparral within the range of *E. nortonii* also occupy chaparral outside the range of *E. nortonii*. As such, the potential for long-distance seed transport should be roughly equivalent in all directions. Otherwise, the restricted distribution of *E. nortonii* suggests a

rarity of movement across the Salinas Valley by the majority of potential dispersers while the apparent non-dispersal strategy of *E. nortonii* seed suggests the majority of seed production does not travel far from the parent population. The ingestion of *E. nortonii* fruits is dependent upon the rare intersection of habitat and resource requirements and assemblages of likely dispersers while the successful long distance colonization by *E. nortonii* requires survival of the digestive processes of potential long-distance dispersers, all of which indicates long distance dispersal of *E. nortonii* seed may proceed by extremely rare events that contribute to its restricted distribution.

Paleoenvironment of Early *Eriogonum* Species

The close association of *Eriogonums* with arid environments suggests southerly origins while pollen samples place the earliest presence of *Eriogonum* in grassland and steppe environments ~ 8 Ma on the Columbia Plateau of southeast Washington and ~ 16 Ma in the Rocky Mountain foothills of eastern Wyoming (Leopold and Denton 1987).

Reveal (1969a) suggested basal *Eriogonums* were shrub or sub-shrubs that occupied exposed, low slopes within the arid piñon-juniper woodlands of the southern Rocky Mountain Range and northern Mexico while more derived taxa speciated in chaparral of the California Coast Ranges (Reveal 1978).

Surrounding communities included mesic woodlands comprised of deciduous hardwood species with Asian and eastern North American associations, subtropical broad-leaved evergreens, and xeric shrublands that were expanding

in response to increasing aridity, cool temperatures, and seasonality (Axelrod 1950; Graham 1999; Zachos et al. 2001).

Aridity, in particular, is thought to have influenced the rapid diversification of *Eriogonum* (Raven 1973; Sanchez and Kron 2008). Diverse sources of aridity may co-occur where soil, topographic, and climatic factors intersect and act cumulatively or independently resulting in an aridity gradient to which local taxa adapt and diversify.

Edaphic aridity has been a selective force on angiosperm evolution since at least the Cretaceous despite a prevailing, equable macroclimate (Axelrod 1972). Barren sites of exposed basement rock are nutrient-poor and highly porous, shed rain-wash quickly, and invite little competition from mesic-adapted taxa. Thus, xeric-adapted taxa may have persisted on barren patches that otherwise inhibited colonization (Callaway and Davis 1993). Also, the isolation of exposed basement during periods of warm, humid climate may have further enforced conditions for speciation on sites where edaphic islands were isolated by surrounding mesic taxa, thus favoring speciation of xeric taxa (Stebbins 1952).

Rain shadows formed from ongoing tectonic processes, as well as an increasingly dry and seasonal climate trend, amplified the dry conditions of basement exposures (Axelrod 1972). Consequently, the co-occurrence of three prominent sources of aridity (soil, topography, and climate) may have accelerated speciation in genera such as *Eriogonum* where plants were exposed

to arid conditions.

Aridity may have also indirectly contributed to the range expansion of *Eriogonum*. Expanding dry climate led to the elimination of mesic-adapted taxa through extinctions and the extirpation of species intolerant of dry environments (Chaney 1947), thus creating openings where extant species could colonize and diversify. Islands of drought-adapted flora that had persisted from more mesic periods expanded as elimination of woody taxa left open and increasingly unified tracts of colonizable habitat (Axelrod and Raven 1985).

Salinas Valley and Central Coast Ranges Paleoenvironment

Miocene (23 – 5 Ma). Major modern topographic features of the northern and central Salinas Valley, now offset by 315 km along the San Andreas Fault (SAF), were adjacent to the northwestern border of the Mojave Desert in the early Miocene (23 – 16 Ma; Graham et al. 1989; Powell 1993; Sims 1993; Dickinson and Wernicke 1997; Barth et al. 2003; Dickinson et al. 2005; McQuarrie and Wernicke 2005; Fig. 18). The Gabilan Range, at the junction of the San Emigdio Mountains and the SAF, possibly formed a continuous highland with the Ben Lomond region of the Santa Cruz Mountains (Graham et al. 1989) while the Sierra de Salinas was more proximal to the southern end of the Gabilan Range prior to late Miocene faulting in the Salinas Valley region (Rosenberg and Clark 2009).

Regional volcanism also influenced the early Miocene Salinas Valley environment (Dickinson 1997; Stanley et al. 2000). The Pinnacles Volcanic

Formation (PVF) west of the SAF in the Pinnacles National Monument and the Neenach Volcanic Formation (NVF) east of the SAF near Lancaster, California, together comprise the remnants of an ancient eruption that crossed fault boundaries along the northwest border of the Mojave region approximately 24 – 22 Ma (Turner et al. 1970; Matthews 1976; Sims 1993). The Pinnacles-Neenach Volcanics emerged from a topographic high, but marine fossils in the rhyolite breccia stratum suggest at least partial deposition into a marine environment (Matthews 1976).

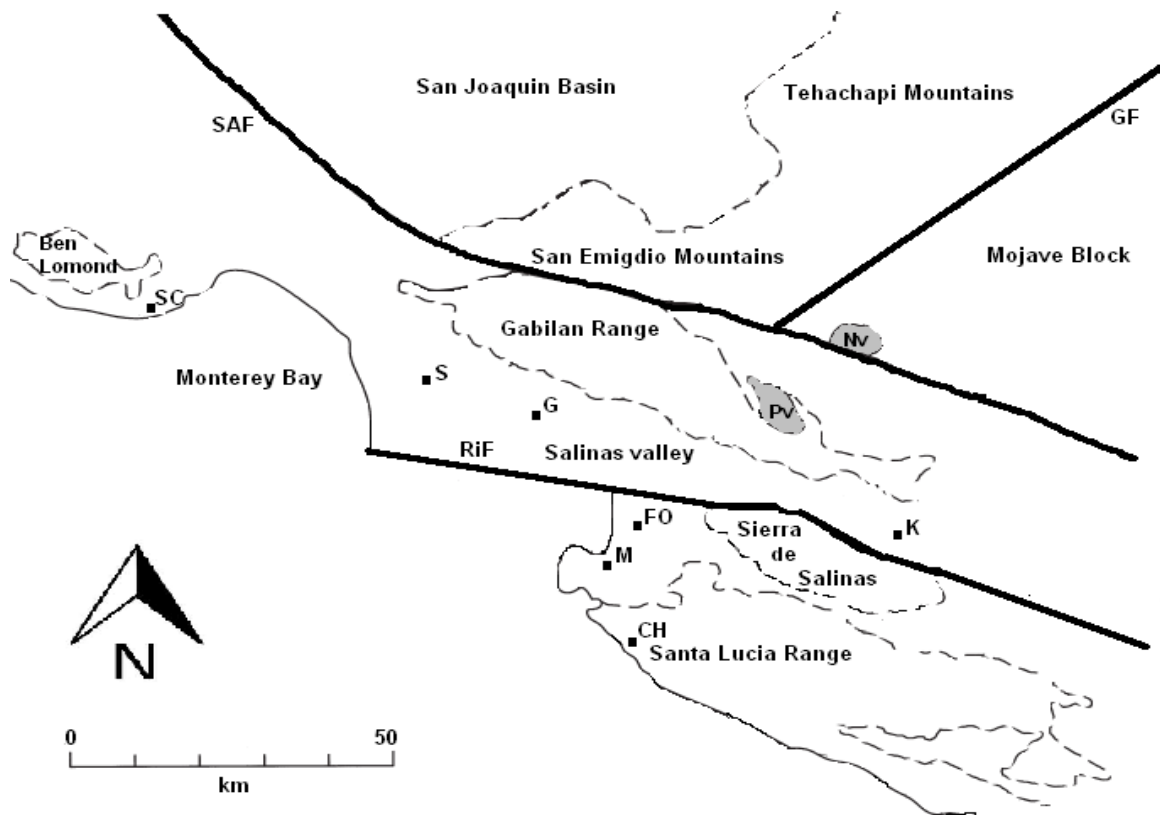


FIG. 18. Approximate Miocene restoration of the northern Salinas Valley prior to dextral slip on the San Andreas and Rinconada faults (modified from Hall 2002 and Dickinson et al. 2005). CH = Carmel Highlands; FO = Fort Ord; G = Gonzales; GF = Garlock fault; K = King City; M = Monterey; S = Salinas; SC = Santa Cruz; NV = Neenach Volcanics; PV = Pinnacles Volcanics; RiF = Rinconada fault; SAF = San Andreas fault.

Along the coast, marine waters covered Fort Ord, the northern and southern Sierra de Salinas, the northern Santa Lucia Range (Clark et al. 1974; Dupré 1990; Clark et al. 2000), the Carmel Highlands (Clark et al. 1974), the base of the Pinnacles area (Wagner et al. 2002), the northern Gabilan Range (Gribi 1967; Clark and Reitman 1973), and the San Joaquin Basin (Hall 2002).

Although marine transgressions along the central coast and into the interior southern Central Valley were widespread from the middle to late Miocene (16 – 5 Ma), emergent land is suggested by ancient remnant Tertiary erosion surfaces (Snetsinger 1962; Dohrenwend 1975; Page et al. 1998; E. Taylor, USGS, personal communication). Terrace gravels near Junipero Serra Peak in the northern Santa Lucia Range are presently found at 1100 m (Snetsinger 1962), while the average ridgecrest elevation is approximately 1700 m (Tinsley 1975), which suggests pre-uplift elevations, not considering erosion rates, were closer to 600 m.

Tinsley (1975) suggested the Gabilan Range, with its topography of low, broad connected ridges that average 900 – 1000 m, represents an erosion surface that has not undergone the extensive faulting and folding of the Santa Lucia Range. Instead, it has remained a relatively rigid block where recent uplift is indicated by steep valleys and v-shaped canyons at its margins. Gloria Valley, where an *E. nortonii* population was located, is a broad, upland valley that may have been an erosion terrain prior to Quaternary uplift.

Between 17 – 15 Ma the Gabilan Range detached from the Neenach segment and was transported approximately 95 km northwest along the SAF (Powell 1993; Sims 1993; Nicholson et al. 1994; Dickinson 1996; Dickinson and Wernicke 1997; Page et al. 1998; Dickinson et al. 2005; McQuarrie and Wernicke 2005). While in the vicinity of the Temblor Range, the Gabilan Range is suggested to have been the source for granitic and volcanic conglomerate deposits in the marine Santa Margarita Formation between 11 – 6 Ma (Huffman 1972; Ryder and Thomson 1989).

Miocene paleofloras in Central and Southern California suggest diverse assemblages of genera common to contemporary floras with genera now considered exotic to the California and desert floristic provinces. Deciduous hardwood species with Asian and eastern U.S. affinities occurred with subtropical broadleaved evergreens and sclerophyllous xeric taxa now associated with the American Southwest, Mexico, and South America (Condit 1938; Axelrod 1939, 1944a, 1980, 2000; Renney 1972; Raven and Axelrod 1978). The occurrence of species now found in more tropical and subtropical environments suggests the floras were acclimated to a summer-rain, warm-winter climatic regime controlled, in part, by inland seas.

Reconstruction of a proto-northern Salinas Valley (the area encompassing all of the Gabilan Range and the northern Sierra de Salinas and Santa Lucia Ranges to King City) paleoflora requires evaluation of nearby paleofloras prior to and after initiation of right-lateral displacement on the SAF. The most plausible

genera found in the Miocene Salinas Valley region may have been from paleofloras temporally and geographically nearest the Salinas Valley as it moved northwest along the SAF in addition to shared genera between paleo and present floras found in the Salinas Valley and surrounding ranges (Fig. 19).

The deposition site of the species-rich Tehachapi flora (17 –16 Ma) on the leeward flank of the Tehachapi Range, east of the SAF in the western Mojave Desert, is presently about 60 km from the Neenach Volcanics. However, past sinistral slip along the Garlock Fault suggests that the deposition site was originally about 72 km from the Neenach Volcanics (Powell 1993). Many genera of the Tehachapi flora are still found in the Mojave and Sonoran Deserts (Axelrod 1939). Although the western regions of the northern Salinas Valley likely supported more mesic flora during the Miocene, the eastern Gabilan Range may have created enough of a rain shadow where xeric species associated with the Tehachapi flora were found.

The mesic regions of the northern Salinas Valley during the Tertiary may have more closely resembled the microfossil (pollen) assemblages of the Wilmington (13.5 – 3 Ma; Martin and Gray 1962), Site 467 (15 Ma – 2 Ma; Ballog and Malloy 1981), and Lion's Head (14 – 10 Ma; Srivastava 1984) microfloras, which suggest *Quercus*, *Pinus*, *Juniperus*, *Cupressus*, *Carya*, *Castanea*, *Juglans*, and members of Ericaceae were particularly widespread in coastal southern California during the Miocene.

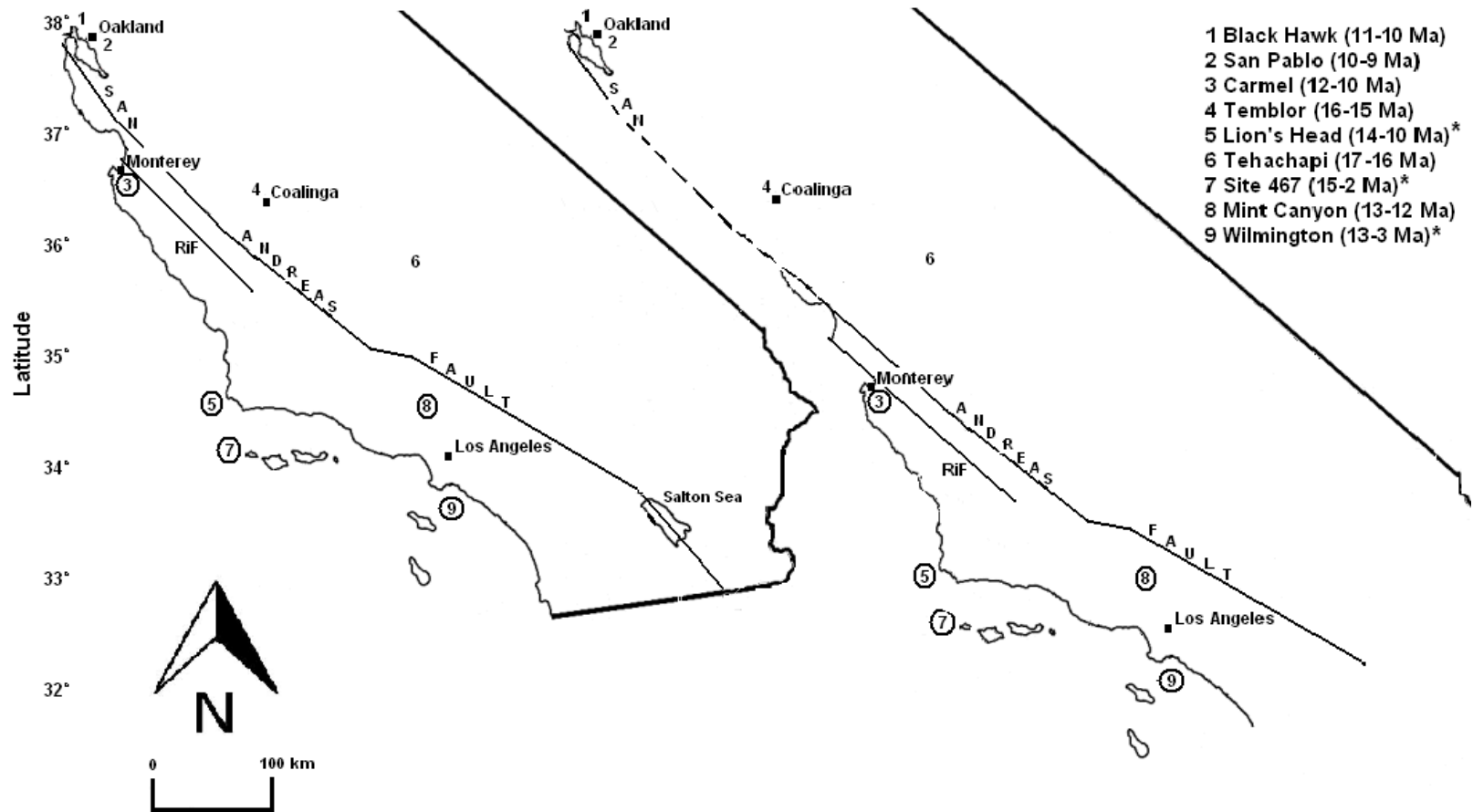


FIG. 19. Miocene macro and microfossil (*) paleoflora locations. Left figure represents present locations of paleofloras; right figure represents locations at time of deposition. Circled floras have shifted up to 315 km northwest along the San Andreas fault. Latitudes are approximate. Locations of floras based on Condit 1938; Axelrod 1939, 1944a, 2000; Martin and Gray 1962; Renney 1972; Ballog and Malloy 1981; Srivastava 1984.

Rich and Pirkle (1994) proposed that sedimentation studies on the southeast coast of North America suggest *Carya*, *Quercus*, and *Pinus* pollens are indicative of coastal marine environments. This is supported by the Temblor flora (16 – 15 Ma; Renney 1972), deposited ~ 230 km from the Salinas Valley region on the western border of the San Joaquin Sea and the Carmel flora (12 – 10 Ma; Axelrod 2000) deposited west of the southern Gabilan Range within the present day Carmel River Valley. In addition to pine and oak, the Temblor flora also includes *Carya* and *Castanea* while the Carmel flora, comparable to contemporary tropical cloud forests of the Sierra Madre of central Mexico, may have allowed a broadleaf evergreen lauraceous element (*Bucida*, *Nectandra*, *Ocotea*) to persist due to coastal fog (Renney 1972; Axelrod 2000).

The Mint Canyon flora to the south (13 – 12 Ma; Axelrod 1940) and the Blackhawk (11 – 10 Ma; Axelrod 1944a) and San Pablo (10 – 9 Ma; Condit 1938) floras in the San Francisco Bay Area (~ 400 km from the northern Salinas Valley region) confirm the widespread occurrence of shared genera and, therefore, increase the likelihood that those genera were also present in the Miocene northern Salinas Valley. Thus, the northern Salinas Valley flora of the Tertiary may have had a number of recognizable elements with a few species now considered to be exotics, many of which were likely segregated by the prevailing topography (Table 8).

TABLE 8. POSSIBLE GENERA IN THE NORTHERN SALINAS VALLEY 17 MA – QUATERNARY. Based on Chaney and Mason 1930, 1933; Mason 1934; Condit 1938; Axelrod 1939, 1940, 1944a, b, c, 2000; Martin and Gray 1962; Langenheim and Durham 1963; Axelrod 1966, 1983; Helley et al. 1972; Renney 1972; Adam et al. 1979; Ballog and Malloy 1981; Srivastava 1984.

Genera	Miocene										Pliocene				Quat.		
	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	0
<i>Alnus</i>																	
<i>Arbutus</i>																	
<i>Arctostaphylos</i>																	
<i>Ceanothus</i>																	
<i>Cercocarpus</i>																	
<i>Cornus</i>																	
<i>Cupressus</i>																	
<i>Forestiera</i>																	
<i>Fraxinus</i>																	
<i>Holodiscus</i>																	
<i>Lithocarpus</i>																	
<i>Mahonia</i>																	
<i>Celtis</i>																	
<i>Carya</i>																	
<i>Castanea</i>																	
<i>Sabal</i>																	
<i>Bumelia</i>																	
<i>Bursera</i>																	
<i>Colubrina</i>																	
<i>Condalia</i>																	
<i>Erythea</i>																	
<i>Diospyros</i>																	
<i>Magnolia</i>																	
<i>Bucida</i>																	
<i>Ocotea</i>																	
<i>Juglans</i>																	
<i>Acer</i>																	
<i>Amelanchier</i>																	
<i>Sapindus</i>																	
<i>Ulmus</i>																	
<i>Garrya</i>																	

Dry, south-facing slopes with shallow soils such as the volcanic rock of Pinnacles or soils of crystalline basement material may have supported genera now associated with desert scrub such as *Colubrina*, *Condalia*, *Dodonaea*, *Forestiera*, and *Karwinskia*. It is probable that the eastern flank and ridge tops of the Gabilan Range supported desert-associated genera, while genera such as *Arbutus*, *Cupressus*, *Myrica*, *Quercus*, *Persea*, *Pinus*, and *Umbellularia* formed woodland-savannahs on north-facing slopes and in valleys with deeper soils,

particularly on the western flank of the Gabilan Range as well as towards the more mesic Sierra de Salinas and Santa Lucia Ranges.

Arctostaphylos, *Ceanothus*, *Cercocarpus*, *Holodiscus*, *Mahonia*, *Photinia* (*Heteromeles*), *Quercus* (scrub), *Prunus*, *Rhamnus*, and *Rhus*, now recognized as common contemporary chaparral components, likely occurred as woodland understory during the Miocene, but may have mixed with desert scrub taxa where conditions permitted. *Sabal* and *Erythea*, common palm genera, may have transitioned between upslope and riparian woodlands where *Platanus*, *Populus*, and *Salix* were more dominant (Axelrod 1939). *Bucida*, *Nectandra*, and *Ocotea* as well as closed-cone conifer/oak woodlands may have been widespread where cool, coastal conditions prevailed including the northern Sierra de Salinas, Santa Lucia, and Gabilan Ranges.

Late Miocene to early Pliocene (~ 8 – 5 Ma) displacement along the Rinconada Fault shifted the Santa Lucia and Sierra de Salinas Ranges further northwest 20 km (Rosenberg and Clark 2009). The occurrence of *Magnolia*, *Persea*, and *Sapindus* in the Central Valley paleofloras suggests the inner Coast Ranges in that area were at elevations low enough to allow for maritime influences from the west while southern and northern California paleofloras of the same period indicate continued generic segregation (Axelrod 1934, 1944b, c, 1950, 1980).

Genera now considered exotic were extirpated from the central coast region by the middle Pliocene while the contemporary woody flora in California

was essentially established by the driest part of the Tertiary, late Pliocene, including widespread expansion of chaparral taxa (Axelrod 1989). These changes may have been reflected on the drier ridges and south-facing slopes of the northern Salinas Valley.

Late Pliocene – Pleistocene (5 Ma – 20,000 ka). With the onset of Pleistocene glaciations, the climate had changed from arid and warm to cool and humid, resulting in changes to local vegetation (Chaney and Mason 1930, 1933; Potbury 1932; Mason 1934; Axelrod 1966, 1980; Adam et al. 1979; Axelrod and Hill 1988; Axelrod and Govean 1996). The Salinas Valley region reached its present position along the SAF by the Pleistocene (2 Ma – 12 ka) while the western half of the Salinas Valley shifted another 18 km northwest into its present position on the Rinconada Fault Zone (Rosenberg and Clark 2009).

At ~ 3.5 Ma the central Coast Range orogeny ensued; accelerated folding and thrusting occurred post – 2 Ma and as late as 400 ka (Christensen 1965; Page et al. 1998; Ducea et al. 2003). Christensen (1965) suggests average uplift between 250 – 1000 m post-Pliocene throughout the central Coast Ranges. Early Pleistocene uplift in the Gabilan Range occurred to 500 m (Baldwin 1963; Dohrenwend 1975, 1979), while uplift in the Santa Lucia Range occurred to about 1000 m (Snetsinger 1962; Compton 1966; Howard 1973). Activity on the Reliz fault, adjacent to the northeastern boundary of the Sierra de Salinas, resulted in vertical displacement of the Sierra de Salinas to 3000 m (Dibblee 1976). Present elevations reach to 1360 m.

Early Quaternary uplift in the central Coast Ranges lead to eventual sequestration of the San Joaquin inland sea (Bowersox 2005; Powell et al. 2007), recession of marine waters and widespread erosion of 1 – 5 km of rock in the central Coast Ranges (Page et al. 1998). Low Pleistocene sea levels resulted in incision of valley fill by the Salinas River while interglacial periods resulted in the submersion of the northern Salinas Valley that may have extended up to Gonzales (Tinsley 1975).

There are few inland fossil floras from the Pleistocene. Coastal fossil floras suggest closed-cone conifer woodlands had wider Pleistocene distributions along the coastal strip than present populations (Fig. 20). For example, the Carpinteria flora (39 – 40 ka) in southern California supported taxa contemporary to the closed-cone forests that now occur on the Monterey Peninsula including *Ceanothus thyrsiflorus*, *Cupressus goveniana*, *Garrya elliptica*, *Juniperus californica*, *Myrica californica*, *Pinus muricata*, *P. radiata*, *P. remorata*, *P. sabiniana*, *Quercus agrifolia*, *Toxicodendron diversilobum*, and *Umbellularia californica* (Chaney and Mason 1933).

Closed-cone woodlands of the Pleistocene were limited by the same parameters that limit contemporary closed cone woodlands including high temperatures, low fog cover, and low precipitation. Sites such as where the Seacliff flora was deposited are now surrounded by coastal sage scrub indicating that temperatures are approximately 1.5 °C higher and annual precipitation is approximately 41 – 65 cm lower than in the Pleistocene (Axelrod 1983).

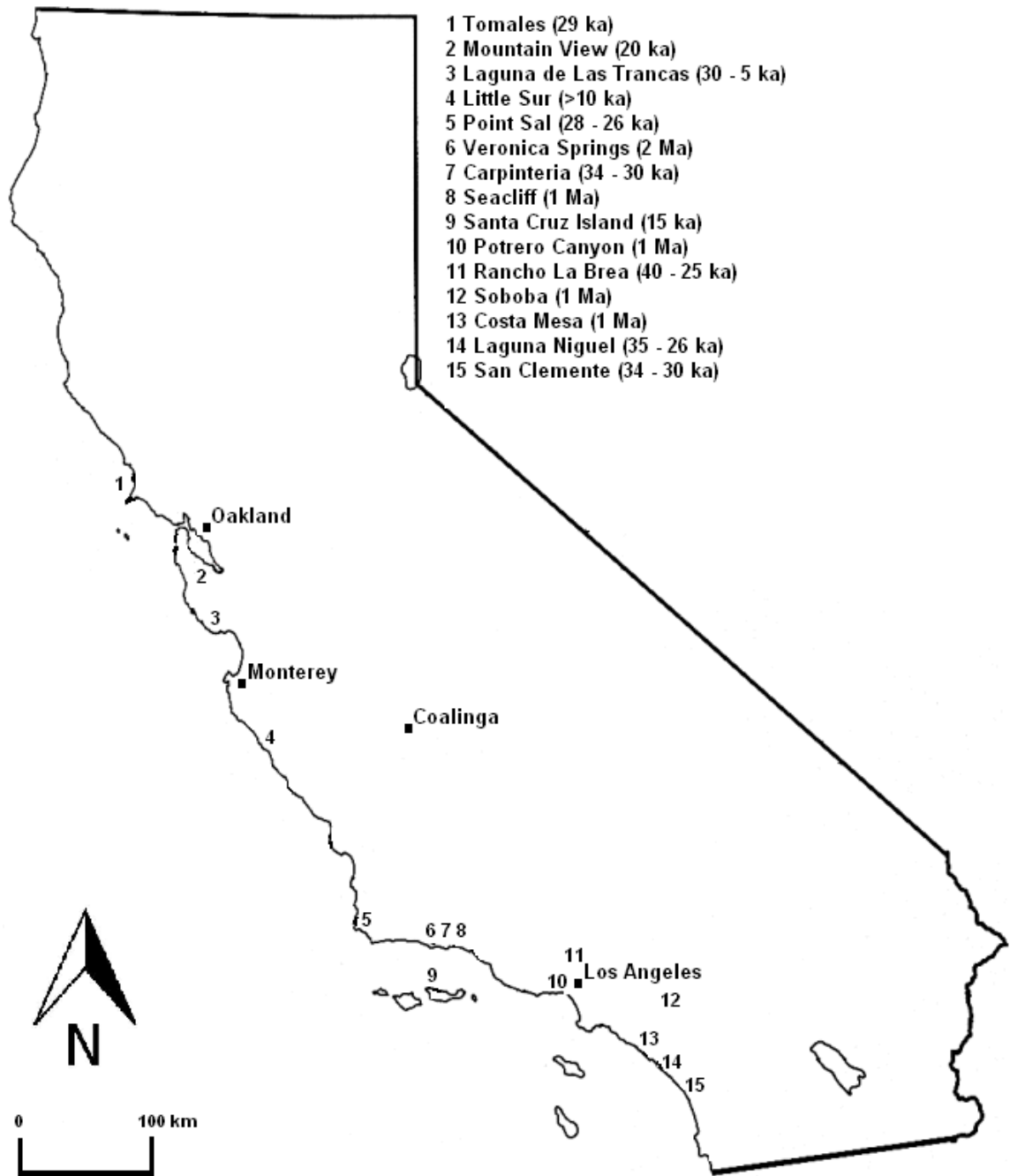


FIG. 20. Pleistocene fossil floras. Locations of floras based on Chaney and Mason 1930, 1933; Potbury 1932; Mason 1934; Langenheim and Durham 1963; Axelrod 1966, 1983; Helley et al. 1972; Adam et al. 1979; Axelrod and Hill 1988; Axelrod and Govean 1996.

Because the coastal region was an area of active uplift during the Pleistocene, many fossil floras were likely deposited on sites that were formerly nearer sea level and, in some cases, may have covered lowland areas as exemplified by the Mountain View flora in the southwestern corner of the San Francisco Bay Area (Helley et al. 1972). Widespread distribution of closed-cone woodlands during the Pleistocene may have prevented incursions by chaparral taxa. Many coastal Pleistocene floras have limited representation of chaparral taxa, indicating source populations of chaparral taxa were from relatively distant slopes (Axelrod 1966, 1983).

The Soboba flora (~ 1 Ma) in southern California, contemporaneous with the coastal Seacliff, Potrero Canyon, and Costa Mesa paleofloras (~ 246, 90, and 148 km from the Soboba flora, respectively) indicates drier conditions inland due to the occurrence of chaparral taxa (*Ceanothus*, *Cercocarpus*, *Garrya*, *Mahonia*, *Prunus*). However, big cone spruce (*Pseudotsuga macrocarpa*), Coulter's, sugar, and ponderosa pines (*Pinus coulteri*, *P. lambertiana*, *P. ponderosa*) and white fir (*Abies concolor*) that now occur at higher elevations were also present in the Soboba flora and indicate that the Pleistocene environment at the time of deposition was more moist than present despite its inland position. Precipitation was 38 – 50 cm greater than present, 20% of which occurred as summer rainfall; the mean annual temperature was 4 – 5.5 °C lower than present and there was light winter snowfall in the lowlands (Axelrod 1966, 1983).

Holocene (20,000 ka). The last glacial maximum ~ 18 ka was followed by deglaciation ~ 12 ka and thermal maximum ~ 6 ka when temperatures were 1.4 – 2.1 °C warmer than present (Thompson et al. 1993). Rising temperatures and aridity resulted in range contraction and thinning of coastal conifer woodlands, local delineation of vegetation by the segregation of mesic and xeric taxa into chaparral and coastal sage scrub, and the expansion of those species better adapted to an increasingly extreme environment (Axelrod 1958, 1981, 1983, 1989).

As previously mentioned, chaparral taxa did not form climax communities in the Tertiary but, rather, were seral to and understory associates of woodland taxa; contemporary zonal stands of chaparral are a Quaternary phenomenon (Axelrod 1989). In addition, although chaparral taxa were solidly emplaced in southern California by the middle Miocene, they were most diverse and wide-ranging by the Pliocene. Interestingly, this diversity did not seem to include chamise, which is so prevalent today (Axelrod 1958, 1989).

The origin of chamise is unknown. It has not been included as an important associate of the Madro-Tertiary Geoflora (Axelrod 1958) although its extreme isolation from close ancestors, North American desert shrub *Chamaebatiaria millefolium* and deciduous Asian tree, *Sorbaria* (Potter et al. 2007; Vamosi and Dickinson 2006), suggests a Tertiary origin (Raven 1973; Axelrod 1989; Axelrod and Raven 1985). This implies the abundance of chamise

has been negligible until fairly recently, and certainly not sufficiently prevalent to create the vast stretches of monotypic stands that it does today.

Thus, the present dominance of chamise in the central Coast Ranges may be a relatively recent artifact of climate change. Regional uplift and the onset of the Mediterranean climate regime in California resulted in higher summer temperatures and less precipitation in the desert regions where chaparral taxa were prevalent during the Tertiary. In turn, chaparral taxa were extirpated from the rain shadows of uplifted ranges bordering desert provinces and restricted to regions of the southwest where summer rain is still prevalent or to comparatively mesic locations in California and Baja California (Axelrod 1973, 1989). Perhaps, the formation of present associations of chaparral also occurred as range contraction of chaparral taxa became more pronounced. During dry periods of the Quaternary, the comparatively mesic maritime chaparral in the northern Salinas Valley was restricted to coastal locations (the Monterey Bay area and Watsonville Basin). In contrast, the range of chamise may have expanded into arid locations.

Chamise tends to form climax communities where conditions are particularly dry such as ridge tops and steep, south-facing slopes but forms more diverse associations with other woody taxa where conditions are mesic. Similar to other chaparral associates, chamise may have been seral to woodlands in California, particularly where conditions were moister. As the Coast Range topography changed, chamise may have been one of few species that could

successfully occupy steep, edaphically dry slopes. Increasingly arid conditions and anthropogenic ignitions introduced after ~ 13 ka (Erlandson et al. 2008) may have amplified fire frequencies and resulted in further changes to vegetation structure that favored expansion of chamise (Axelrod 1973, 1989).

The range expansion of chamise may have contributed conditions that were favorable for the rapid radiation of diverse annual taxa in the chaparral ecosystem. This is consistent with the suggestions that many annual species are relatively recent additions to Quaternary floras (Axelrod 1973, 1989; Raven 1973) and recent radiations among annuals most likely occurred in recently formed communities such as chaparral (Stebbins and Major 1965; Reveal 1978).

Endemism and Biogeography of *Eriogonum nortonii*

The California Floristic Province has a rich diversity of endemic taxa, many of which have particularly narrow distributions; over 60% of endemics in California have ranges < 10,000 km² (Thorne et al. 2009). Restricted distributions have generally been attributed to factors associated with ecological inferiority that inhibit exploitation of diverse habitats (Gaston and Lawton 1990; Hanski et al. 1993; Walck et al. 1999) including low reproductive investment (i.e. low pollen-ovule ratios), production of fewer seed (Walck et al. 1999; Lavergne et al. 2004), small features (Lavergne et al. 2004), small population size (Gaston and Lawton 1990), and poor dispersability (Hanski et al. 1993; Edwards and Westoby 1996; Lloyd et al. 2003).

In some cases the distributions of narrowly endemic taxa may be due to historical and landscape processes that have resulted in both paleoendemic and neoendemic taxa with restricted distributions. Paleoendemism is the result of range contraction due to climate change. The expanding cold and aridity since the early Tertiary that contracted the ranges of extant paleoendemics also eliminated or contracted the ranges of close relatives to extents where their distributions no longer overlap. Thus, paleoendemics may not share close ties with contemporary taxa, or nearest relatives may occur in geographically distant regions. The long fossil histories of paleoendemics also attest to formerly widespread distributions and associations with closely related species (Stebbins and Major 1965; Raven and Axelrod 1978). For example, fossil data of *Lyonothamnus* accounts for four species, some with overlapping Tertiary ranges that extended from southern California to northern Oregon and central Nevada (Erwin and Schorn 2000). Today, *Lyonothamnus floribundus* forms a monotypic genus with 2 subspecies and natural populations are restricted to the Channel Islands (Wilken 1993).

Neoendemics may also have restricted distributions resulting from the same climate changes that led to range contraction of paleoendemics, but represent the opposite end of the evolutionary spectrum. By virtue of their youth, neoendemics have generally never been widespread nor accrued the time to build a fossil history, but may share close genetic and geographic ties with a number of other taxa (Stebbins and Major 1965; Raven and Axelrod 1978).

Studies comparing narrowly distributed and widespread congeneric pairs occurring under similar ecological conditions did not find physiological (Lavergne et al. 2004) or morphological differences (Lesica et al. 2006). In such cases, labels of ecological inferiority fail to explain the local abundance of narrow endemics compared to their widespread congeners. Even where ecological inferiority and its associate factors appear to be a cogent explanation for the cause of restricted distributions, this may merely reflect a present physiological or morphological state that maintains endemism, but does not address the evolutionary and ecological history of the species.

The central Coast Ranges, chiefly parts of San Benito and Monterey counties, are rich in endemic species (Stebbins and Major 1965; Thorne et al. 2009) and of recent origin (Christensen 1965; Page et al. 1998; Ducea et al. 2003). It is thought that geological sites of recent origin are hotspots for plant taxa that have recently speciated, particularly where new geologies occur in regions with young climate regimes and recently formed vegetation associations.

Eriogonum has numerous widespread species as well as many narrow endemics. *Eriogonums* that are taxonomically separated by minor morphological differences and have relatively restricted distributions suggest a youthful age (Stebbins and Major 1965). Of the eight subgenera in *Eriogonum*, *Oregonium*, comprised of all annuals, is considered one of the youngest as most members, including *E. nortonii*, occur in chaparral in the Coast Ranges (Reveal 1969a, 1978).

Eriogonum nortonii has a narrow, disjunct distribution. This, in addition to factors associated with neoendemism, suggest a Pliocene or later origin, while its distribution pattern may represent habitat fragmentation or range expansion via the mechanisms of vicariance, long distance dispersal, or habitat change. A vicariant perspective suggests past geomorphological changes in the northern Salinas Valley region have altered a pre-existing Miocene distribution of *E. nortonii*. The Salinas Valley has most likely been a major structural feature since the Miocene (Snetsinger 1962; Tinsley 1975) that has been extended by two periods of slip (Miocene and early Pleistocene) on the Rinconada Fault (Rosenberg and Clark 2009). If populations of *E. nortonii* had been present on both sides of the Salinas Valley prior to Miocene slip, its distribution would have already been disjunct. Occupation of the Salinas Valley basin from the Miocene to present is not expected given the presence of Tertiary inland seas followed by the advancement of woodland taxa as valley habitat became available. Subsequent fault movement would have resulted in range expansion and, perhaps, greater habitat fragmentation, by rafting populations present on the west side of the valley towards the northwest.

Palynological studies in the southern California borderlands suggest a strong abundance of *Eriogonum* at the start of the Pliocene, the most arid period of the Tertiary (Ballog and Malloy 1981). Certainly, if *Eriogonum* was present in Wyoming and Idaho in the middle Miocene, as suggested by Leopold and Denton (1987), it was likely also present in California where inland seas were

absent. Thus, the Pliocene spike in pollen does not suggest a period of origin of *Eriogonum* in southern California but, rather, indicates extant taxa were expanding in response to increasing aridity to the extent that their numbers were significant enough to contribute to the microflora.

Erdtman (1964) suggested apocratic pollen, an *Eriogonum* characteristic, is common of opportunistic taxa of arid regions. Apocratic species are generally poor competitors that exploit available habitat during dry conditions or periods of climatic instability where open ground is available for colonization. If true, *E. nortonii* may not have been present in the northern Salinas Valley region until the Holocene, or it may have had a range even more restricted than present and has only recently expanded as habitat has become available.

Furthermore, the likelihood that Miocene populations of *E. nortonii* were present on the west side of the Salinas Valley, much less most of the Coast Ranges, is diminished by the transgression of Tertiary marine waters over much of the lower elevations in the Sierra de Salinas and Santa Lucia Ranges, including where *E. nortonii* populations presently occur. Where submergence was intermittent, colonizable habitat would have been intermittent as well and hardwood deciduous forests, oak-laurel woodlands, or closed-cone pine woodlands would have dominated sites that were consistently available during the Tertiary.

By the late Pliocene – early Pleistocene, new habitat was made increasingly available for colonization as marine waters receded and uplift of the

Coast Ranges ensued. However, due to increased precipitation, much of the landmass was likely colonized by the expansion of woodland communities at the expense of shrublands (Potbury 1932; Dorf 1933; Chaney and Mason 1933; Axelrod 1981, 1983). For range expansion or further habitat fragmentation of *E. nortonii* to have transpired during the Pleistocene, *E. nortonii* populations would have had to have been present on land west of the Salinas Valley prior to the second period of slip along the Rinconada Fault during the early Pleistocene.

However, colonization by diminutive annuals such as *E. nortonii*, particularly in mesic sites along the coast, would have been severely constrained by advancing closed-cone coniferous woodland that had more prolific ranges during the Pleistocene. In drier areas, oak and oak-laurel woodlands would have been more extensive (Stebbins and Major 1965; Axelrod 1981). Edaphically extreme sites of exposed rock outcrops, resistant to incursions by woodland taxa, as are found around Pinnacles National Monument, may have been refuges for small annuals and for the chaparral habitat in which they are found. As Pleistocene uplift proceeded, erosion rates would have increased to the extent that basement rock and sedimentary rock would have been further exposed, creating more sites for colonization by small annuals such as *E. nortonii*. The predominance of woodlands and the lack of available open habitat during the Pleistocene suggest *E. nortonii* did not have a Pleistocene distribution similar to its present distribution.

In contrast, chaparral expanded to the coastal strip in response to increasing aridity, warmer temperatures (Axelrod 1966) and restriction of oak woodlands, mixed evergreen, and redwood forests during the Holocene. As such, potential habitat for small annuals to colonize also expanded (Axelrod 1981), which may have increased the likelihood that *E. nortonii* expanded to the western half of the Salinas Valley at this time as well.

Further support for a Holocene range expansion of *E. nortonii* relies on assertions that divergence of annual forms of *Eriogonum* may have most recently occurred during the Quaternary (Shields and Reveal 1988). Annuals, having smaller effective population sizes and shorter life cycles, are more prone to selection under extreme, unstable conditions (Stebbins 1947, 1952; Axelrod 1958, 1972; Raven 1964, 1973; Raven and Axelrod 1978; Linder and Hardy 2004). Even though the Pleistocene climate was generally cooler than present, and fluctuated between glacial and interglacial periods, coastal regions were not subject to the same extreme climatic changes that occurred in alpine regions (Stebbins and Major 1965). It is likely that those unstable conditions were more prevalent at the start of the Holocene, particularly ~ 8 – 4 ka (Thompson et al. 1993).

In summary, the geologic and climatic history of the northern Salinas Valley region indicates that the present distribution of *E. nortonii* in the Gabilan, Sierra de Salinas, and Santa Lucia Ranges is not a result of vicariance, but of recent expansion spurred by Holocene aridity, subsequent expansion of the

chaparral habitat, and long distance dispersal, which makes recent divergence between populations on opposite sides of the Salinas Valley less likely.

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